

Provider Manual



Healthier Together



Samaritan
Health Plans

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Section 1: Introduction

1.1 About us

Samaritan Health Plans, headquartered in the beautiful Willamette Valley, is part of an extensive network of hospitals, doctors, clinics and caring professionals who work in tandem to provide organizations and individuals with the best care and service possible. Since 2013, Samaritan Health Services has been ranked in the top three Healthiest Employers in Oregon according to the Portland Business Journal and one of the top 100 healthiest places to work in the U.S. At SHP and SHS, we take wellness seriously and we're proud of our award-winning commitment.

As a dedicated wellness organization, we believe in giving our members a greater role in their health. We believe in our own advice, using our self-funded plan for our own employees as a proving ground for new approaches to nurturing workplace wellness and individual well-being. And we believe in providing local and regional coverage that understands being well embodies the whole person – body, mind, spirit, environment, work, emotions, finances and community, which are the eight aspects of wellness.

Today, health care faces many challenges. We are rising to meet those challenges, but not alone. We are proud of the work we are doing with our clinician partners towards achieving the triple aim for health care: lower costs, better care, better quality. And we are thankful for the thousands of individuals and businesses that have placed their faith in us, realizing we are reliant on each other for greater outcomes. Each succeeding when the other does — working together towards the same goals, towards new heights.

Mission

Building Healthier Communities Together

Vision

Serving our communities with PRIDE

Values

Passion

Respect

Integrity

Dedication

Excellence

1.2 About this manual

Samaritan Health Plans has developed this manual for our contracted providers. The Provider Manual, along with your contract, will offer guidance and resources to aid you in providing care to SHP members and your patients. This manual provides crucial information concerning the role and responsibilities of the provider in the delivery of health care to our members and your patients. The Provider Manual is updated quarterly and is an extension of your contract with SHP and InterCommunity Health Network Coordinated Care Organization. This document is located at samhealthplans.org/ProviderManual.

In addition, [SHP's provider website](#) offers helpful tools such as provider directories, member benefits and current announcements.

1.3 Lines of business

Samaritan Advantage Health Plans

Samaritan Advantage Health Plans HMO offers four plans to eligible members: Valor, Premier Plan, Premier Plan Plus and Dual Advantage.

Valor (HMO) is for eligible members who have decided not to participate in Medicare Part D. These members may not enroll in a stand-alone Prescription Drug Plan. This plan offers Original Medicare benefits and some supplemental benefits.

Premier Plan (HMO) offers a prescription benefit through Medicare Part D in conjunction with Original Medicare benefits and a variety of supplemental benefits.

Premier Plan Plus (HMO) is the enriched Advantage plan, offering the most supplemental benefits. It offers all the benefits of the Premier Plan and also includes dental benefits, hearing aids, free Silver & Fit membership and coverage during the Medicare Rx drug coverage gap for some tiers.

Dual Advantage (HMO) is for Medicaid eligible members who are also eligible for Medicare Part A and Part B. These members are dually enrolled in Medicaid and Medicare and are referred to as “duals”. They have both medical benefits and prescription drug benefits.

All Samaritan Advantage Health Plans plan benefits are subject to review for medical necessity via written documentation or appropriateness of treatment setting (level of care versus severity of condition).

Providers are required to verify that the patient is eligible on the date of service before rendering services and that the service is covered under the Samaritan Advantage Health Plans. The provider is required to seek any necessary prior

authorizations. Finally, providers must inform SAHP members of any non-covered services prior to delivery and must inform members of their responsibility for payment of these services.

Providers contracted with SAHP can be found through the [searchable directory](#).

SAHP members have rights and responsibilities as described in the “Your rights and responsibilities” chapter of the [Evidence of Coverage](#). You can also find this information in the member rights and responsibilities section of this manual.

InterCommunity Health Network Coordinated Care Organization

InterCommunity Health Network Coordinated Care Organization was formed in 2012 by local public, private and nonprofit partners to unify health services and systems for Oregon Health Plan members in Benton, Lincoln and Linn counties. Although IHN-CCO’s contract with the state of Oregon is not exclusive, it is currently the only CCO in these three counties that administers OHP, which provides access to health insurance for Medicaid-eligible, low-income residents.

IHN-CCO offers three [benefit packages](#) for members, depending on the level of care individual members need: comprehensive (medical, behavioral health and dental), behavioral health and dental and behavioral health only.

IHN-CCO uses the [OHP Prioritized List of Health Services](#), a listing of diagnosis and treatment pairings, to determine whether a diagnosis and/or service is part of the OHP benefit package. The Oregon Health Services Commission designs and maintains the prioritized list under the direction of the Oregon Legislature. The legislature determines the level to which the list will be funded. Diagnoses and/or treatments that are considered **below the line** are not funded by the available budget set forth by the Oregon Legislature and are therefore not considered part of the OHP benefit package. IHN-CCO plan benefits are subject to review for medical necessity via written documentation, appropriateness of treatment setting (level of care versus severity of condition) and the OHP Prioritized List condition/treatment pair ranking.

Providers contracted with IHN-CCO can be found through the [searchable directory](#).

IHN-CCO members have rights and responsibilities as described in the [IHN-CCO Handbook](#). You can also find this information in the member rights and responsibilities section of this manual.

Samaritan Choice Plans

Samaritan Health Services offers Samaritan Choice Plans. These are the self-funded health benefit plans that provide coverage for Samaritan employees and their dependents.

Samaritan Choice Plans offers a standard medical PPO plan, an HSA-eligible high-deductible medical plan and a vision plan. A pharmacy plan is included with both medical plans. Up-to-date plan benefits can be found in the [Samaritan Choice Summary of Benefits and Coverage](#) for each individual plan.

Preferred providers for Samaritan Choice Plans can be found through the [searchable directory](#).

Samaritan Choice members have rights and responsibilities as described in the Samaritan Choice [member handbooks](#).

Samaritan Employer Group Plans

Samaritan Health Plans offers employer group health plans to businesses domiciled in the state of Oregon. Up-to-date plan benefits are listed on the SHP website for [Small, Large and Association groups](#).

Preferred providers for Samaritan Employer Group Plans can be found through the [searchable directory](#).

Samaritan Employer Group plans members have rights and responsibilities as described in their group certificates. You can find this information in the member rights and responsibilities section of this manual.

Section 2: Contact us

SHP **Customer Service** is available to provide assistance Monday through Friday, from 8 a.m. to 8 p.m. PST. Customer Service representatives can:

- Assist with member eligibility and benefits.
- Provide claims assistance.
- Accept grievances and concerns.
- Answer questions regarding authorizations.

Phone:

Monday through Friday, from 8 a.m. to 8 p.m. PST at **541-768-5207** or toll free **888-435-2396**.

Mail:

Samaritan Health Plans
PO Box 1310
Corvallis, OR 97339

In person:

Monday through Friday, from 8 a.m. to 5 p.m.
2300 NW Walnut Blvd., Corvallis, OR 97330

The **Provider Relations** team is here to assist you with:

- Credentialing questions.
- Contracting (existing or new).
- Provider education and training.
- Samaritan Health Plans provider portal: [Provider Connect](#).

Section 3: Claims

3.1 Eligibility and benefits

Eligibility and benefit information for members can be accessed via SHP's provider portal, Provider Connect, or through the Customer Service Department. Except for emergency services and as applicable, the provider shall verify each member's eligibility prior to rendering any services.

3.2 General claims information

Providers are responsible for submitting itemized claims for services provided to members in a complete and timely manner, in accordance with your provider agreement, this manual and applicable law. Providers are also responsible for ensuring that all codes submitted to SHP for payment are current and accurate, that the codes reflect the services provided and are compliant with all industry and governmental standards. Incorrect or invalid coding may result in delays in payment, denial of payment, a post-payment provider refund request or a post-payment recoupment of overpaid amounts from later payments.

SHP reserves the right to review all claims submitted for accuracy and appropriateness. This may include review of supporting documentation. Improper data submission may cause claims to pend and/or be returned for correction or documentation.

3.3 Oregon Medicaid registration

The Oregon Health Authority requires all providers who submit claims to Oregon Coordinated Care Organizations to be enrolled with the Oregon Medicaid office prior to receiving payment for services. If you have not enrolled, you must [submit application materials](#) and receive an Oregon Medicaid ID number before SHP can pay you.

3.4 Electronic claims submission

SHP encourages providers to submit claims via Electronic Data Interchange for quicker claims reimbursement, improved accuracy and to reduce or eliminate costs associated with mailing, such as envelopes and postage. Electronic submission of coordination of benefits claims is also encouraged. To sign up for EDI, visit SHP's [billing and claims](#) page.

3.5 Electronic funds transfer

Samaritan Health Plans recommends that providers receive payment via electronic funds transfer for quicker payment and to avoid lost checks. Funds are deposited directly into your designated bank account and include the reassociation trace number, in accordance with CAQH CORE Phase III Operating Rules for HIPAA standard transactions. Additional benefits include:

- Accelerated access to funds with direct deposit into your existing bank account.
- SHP administers payments for IHN-CCO. By signing up with InstaMed, you will receive SHP payments and those for the IHN-CCO members you see.

- Reduced administrative costs by eliminating paper checks and remittances.

SHP has partnered with InstaMed to deliver this simplified payment experience.

To sign up and begin receiving electronic funds transfers, contact InstaMed at:

Online: Visit InstaMed.com/ERAFT

Phone: Call InstaMed at **866-945-7990** to speak with an agent.

3.6 Electronic remittance advice

Providers can also choose to receive free electronic remittance advice for Samaritan Health Plan payments. ERAs can be routed to your existing clearinghouse through InstaMed, an SHP partner.

To sign up and begin receiving ERAs, contact InstaMed at:

Online: Visit InstaMed.com/ERAFT

Phone: Call InstaMed at **866-945-7990** to speak with an agent.

3.7 Paper claims submission

Electronic claims submission is encouraged (see Section 3.4). However, for providers who submit paper claims please refer to the following standards to produce clean and legible claims, which will reduce claim rejection, speed up processing times and prevent payment delays:

If you need help filling out the CMS 1450 or 1500 form, please visit SHP [billing and claims submission](#) and choose File by Mail for billing tips and guides.

- Submit only claim forms that are typed or printed.
- Correctly align text in the form boxes and do not allow text to overlap lines.

- All claims and attachments should be printed single sided. Do not duplex print, even on primary Explanation of Benefits or attachments.
- Send full page attachments only.
- Do not staple claims or attachments together.
- Mark multi-page claims with either a page number, i.e., page 2 of 3, or as continued.
- Ensure that each secondary claim has the primary EOB submitted with it.
- Do not write or stamp over top of the body of the claim form.
- Do not use white-out or cross out and correct any fields that affect the payment of the claim.
- Use black ink — the scanning process filters out red ink.
- Use the remarks field for messages.
- Send the original claim form to Samaritan Health Plans and retain a copy for your records.
- To help the equipment scan accurately, remove all perforated sides from the form. Leave a quarter-inch border on the left and right sides of the form after removing perforated sides.
- Do not highlight any fields on the claim forms or attachments. Highlighting makes it more difficult to create a clear electronic copy when the document is scanned.
- Print with dark font. Ensure your toner or ink is fresh and please do not print in draft mode.

Where to mail paper claims

Please visit SHP [billing and claims submission](#) and choose File by Mail to access SHP's mailing addresses by line of business.

If you submit paper claims, the following information must be included:

- Provider name.
- Rendering provider, group or billing provider.

- Federal provider TIN.
- NPI (excluding atypical providers).
- Medicare number (if applicable).
- DMAP number (if applicable).

Some claims may require additional attachments. When submitting a paper claim, please include all supporting documentation. Claims with attachments should be submitted on paper and attachments should be printed single sided. Claims with duplex printed attachments may be sent back for correction and resubmission.

3.8 Monitoring submitted claims

After filing a clean paper claim, the claim status should be available in SHP's claims adjudication system within 10 to 14 business days of receipt. After filing a clean electronic data interchange claim, the claim status should be available in SHP's claims adjudication system within two business days of receipt.

After submitting paper or electronic claims, you can monitor them by:

- Checking claim status on SHP's secure [provider portal](#). Users must be subscribers of OneHealthPort in order to login. If you are not yet subscribed to OneHealthPort, please register your organization. Providers that are not subscribed should click on "I'm not an OneHealthPort Subscriber but would like information on subscribing".
- [Contacting Customer Service](#).
- Confirming receipt of plan batch status reports from your vendor or clearinghouse to ensure your claims have been accepted by SHP.

- Correcting and resubmitting plan batch status reports and error reports electronically.
- Correcting errors and immediately resubmitting to prevent denials due to late filing.

3.9 Claims editing and pricing

SHP uses claims editing software developed internally and from third-party vendors to assist in determining the appropriate handling and reimbursement of claims. From time to time, SHP may change this coding editor or the specific rules that it uses in analyzing claims submissions. SHP's goal is to make sure claims are accurate and to ensure compliance with all state and federal rules and regulations, including those claims payment methodologies required for Medicare Advantage and OHP administration.

SHP utilizes both the Optum EASYGroup Prospective Payment Systems and the Claims Editing System software to ensure accuracy and consistency in claims processing for all SHP's product lines for both professional and facility-based claims.

This system applies all the existing industry standard criteria and protocols for Diagnosis Related Groups (DRG), Current Procedural Terminology (CPT), Healthcare Procedure Coding System (HCPCS) and the Internal Classification of Diseases (ICD-10_CM) manuals.

The three most prevalent coding irregularities are:

- **Unbundling:** Two or more individual CPT or HCPCS codes that should be combined under a single code or charge.
- **Mutually exclusive:** Two or more procedures that by practice standards would not be billed to the same patient on the same day.

- **Inclusive procedures:** Procedures that are considered part of a primary procedure and not paid as separate services.

Consistent application of these rules improves the accuracy and fairness of SHP's payment of benefits.

The software also applies the National Correct Coding Initiative edits for the processing of both facility and professional claims. Updates of the NCCI are implemented as soon as possible after receipt from Optum. However, these updates will not align with CMS; SHP will always be one version behind.

Samaritan also reviews all high-dollar claims prior to processing as part of its payment integrity program. These claims are reviewed against coding and billing requirements and to ensure all services provided were covered according to the member's plan and meet medical necessity requirements.

3.10 Prompt payment

Samaritan Health Plans follows CMS and OHA guidance to determine claims payment timeliness for Medicare and Medicaid lines of business. These guidelines can be found in the following documents for Medicare:

- [Medicare Managed Care Appeals & Grievances webpage](#).
- [Medicare Claims Processing Manual](#) Chapter 1, Sections 80.2 and 80.3.
- [Prioritized List and Guideline Notes](#).

3.11 Third-party liability

SHP follows the National Association of Insurance Commissioners model regulations for coordinating benefits, except in instances where the NAIC model regulations differ from Oregon state law or from CMS regulations. The timely filing deadline for all third-party liability claims is 365 days from the date of service on the claim.

To identify all third-party payers, IHN-CCO requires all providers to request and obtain information about third-party liability for payment of services and any and all other insurance coverage to which an IHN-CCO member may be entitled and to provide such information to IHN-CCO within 30 days of discovery.

Samaritan Health Plans also requires IHN-CCO contracted providers to comply with OHA requests for third-party eligibility information in a timely manner. The following information should be collected and emailed to the TPL department at shpthirdpartyinvestigation@samhealth.org:

- a. The name of the third-party payer, or in a case where the third-party payer has insurance to cover the liability, the name of the policy holder.
- b. The member's relationship to the third-party payer or policy holder.
- c. The social security number of the third-party payer or policy holder, or copies of the front and back of the third-party liability insurance card.
- d. The name and address of the third-party payer or applicable insurance company.
- e. The policy holder's policy number for the insurance company.
- f. The name and address of any third-party who paid the claim.

3.12 Balance billing

Samaritan Advantage Health Plans

The Qualified Medicare Beneficiary Program is available to assist low-income Medicare beneficiaries with Medicare Part A and Part B premiums and cost sharing, including deductibles, coinsurances and copayments.

Federal law (Sections 1902(n)(3)(B) and 1866(a)(1)(A) of the Act, as modified by Section 4714 of the Balanced Budget Act of 1997) prohibits all Medicare providers from billing QMBs for all Medicare deductibles, coinsurance, or copayments. All Medicare and Medicaid payments you receive for furnishing services to a QMB are considered payment in full.

InterCommunity Health Network Coordinated Care Organization

A provider who is rendering services to an IHN-CCO member:

- May not seek payment from the member for any Medicaid-covered services.
- Cannot bill the member for a missed appointment.
- May not bill the member for services or treatments that have been denied due to provider error.
- Cannot bill IHN-CCO more than the provider's usual charge.

A provider may only bill an IHN-CCO member in the following situations:

- Any applicable coinsurance, copayment and deductibles expressly authorized in OAR chapter 410, divisions 120 and 141 or any other Division program rules.

- The member did not inform the provider of their OHP coverage at the time of or after service was provided; therefore, the provider could not bill the appropriate payer for reasons including but not limited to the lack of prior authorizations or the time limit to submit the claim for payment has passed. The provider must verify eligibility and document attempts to obtain coverage information prior to billing the member.
- The member became eligible for benefits retroactively but did not meet all the criteria required to receive the service.
- A third-party payer made payments directly to the member for services provided.
- The member has the limited Citizen Alien Waived Emergency Medical benefit package. CAWEM members have the benefit package identifier of CWM. Members receiving CAWEM benefits may be billed for services that are not part of the CAWEM benefits. (See OAR 410-120-1210 for coverage.) The provider must document that the member was informed in advance that the service or item would not be covered by the Division. An OHP 3165 is not required for these services.
- The member has requested a continuation of benefits during the contested case hearing process and the final decision was not in favor of the member. The member shall pay for any charges incurred for the denied service on or after the effective date on the Notice of Action or Notice of Appeal Resolution. The provider must complete the OHP 3165 pursuant to section (3)(h) of this rule before providing these services.
- In exceptional circumstances, a member may decide to privately pay for a covered service. In this situation, the provider may bill the member if the provider informs the member in advance of all the following:

- The requested service is a covered service and the appropriate payer (the Health Systems Division, Managed Care Entity (MEC), or third-party payer) would pay the provider in full for the covered service. The estimated cost of the covered service, including all related charges, the amount that the appropriate payer would pay for the service and that the provider cannot bill the member for an amount greater than the amount the appropriate payer would pay.
- The member knowingly and voluntarily agrees to pay for the covered service.
- The provider documents in writing, signed by the member or the member's representative, indicating the provider gave the member the information described in section (3)(g)(A-C); that the member had an opportunity to ask questions, obtain additional information and consult with the member's caseworker or representative; and that the member agreed to privately pay for the service by signing an agreement incorporating all the information described above. The provider must give a copy of the signed agreement to the member. A provider may not submit a claim for payment for covered services to the Division or to the member's MCE or third-party payer that is subject to the agreement.
- A provider may bill a member for services that are not covered by the Division or MCE. Before providing the non-covered service, the member must sign the provider-completed Agreement to Pay (OHP 3165) or a facsimile containing all the information and elements of the OHP 3165. The completed OHP 3165 or facsimile is valid only if the estimated fee does not change and the service is scheduled

within 30 days of the member's signature. Providers must make a copy of the completed OHP 3165 or facsimile available to the Division or MCE upon request.

3.13 Coding

As a contracted provider, you play an important role in identifying conditions that impact members' health. Please code to the highest level of specificity and retain supporting documentation for each encounter. All applicable diagnosis codes should be included on the claim form including social determinants of health and external causes of morbidity. For more information on coding guidelines refer to your ICD-10-CM Official Guideline for Coding manual.

3.14 Timely filing

Any provider billing SHP for services or supplies provided to Samaritan members must adhere to the following timelines for reimbursement consideration:

Samaritan Advantage Health Plans

- **Provider primary claims:** Providers must submit clean primary claims for medical, medical equipment and medical supplies per the time frame stated in your contract.
- **Provider secondary claims:** Providers must submit secondary claims within six calendar months of the date of the EOB for primary payment.
- **Claims corrections:** Corrected claims must be clearly marked in accordance with standard billing practices and must be received no more than 12 calendar months from the date of service on claim, unless a claim is reopened.

InterCommunity Health Network CCO

- **Provider primary claims:** Providers must submit clean primary claims for medical, medical equipment and medical supplies per the time frame stated in your contract.
- **Provider secondary claims:** Providers must submit secondary claims within six calendar months of the date of the EOB for primary payment.
- **Claims corrections:** Corrected claims must be clearly marked in accordance with standard billing practices and must be received no more than eighteen calendar months from the most recent process (EOB) date.

Samaritan Choice Plans

- **Provider primary claims:** Providers must submit clean primary claims for medical, medical equipment and medical supplies per the time frame stated in your contract.
- **Provider secondary claims:** Providers must submit secondary claims within six calendar months of the date of the EOB for primary payment.
- **Claims corrections:** Corrected claims must be clearly marked in accordance with standard billing practices and must be received no more than eighteen calendar months from the most recent process (EOB) date.

Samaritan Employer Group Plans

- **Provider primary claims:** Providers must submit clean primary claims for medical, medical equipment and medical supplies per the time frame stated in your contract.
- **Provider secondary claims:** Providers must submit secondary claims within six calendar months of the date of the EOB for primary payment.
- **Claims corrections:** Corrected claims must be clearly marked in accordance with standard billing practices and must be received no more than eighteen calendar months from the most recent process (EOB) date.

Section 4: Utilization management

The Utilization Management Department is integrated within the Clinical Services Division. Utilization review is conducted according to department policies, procedures, clinical criteria and clinical practice guidelines. Medical necessity is determined and the decision time frame and notifications must adhere to practice and plan documents. The scope of UM includes all behavioral and physical health, including inpatient admissions to hospitals, acute rehabilitation facilities, skilled nursing facilities, home health services, durable medical equipment, outpatient care and office visits.

4.1 Utilization management

Prospective, concurrent and retrospective reviews are performed on a case-by-case basis to determine the appropriateness of care. Utilization Management decisions are made by qualified licensed health care professionals, who have the knowledge and skills to assess clinical information, evaluate working diagnoses and proposed treatment plans. Utilization Management is supported by board certified UM provider reviewers, behavioral health providers and doctoral-level practitioners who hold a current license to practice without restrictions. These licensed clinicians oversee UM decisions to ensure consistent and appropriate medical necessity determinations. Inter-rater reliability reviews are conducted on all clinical reviewers and the medical director review team to ensure consistent application of the utilization criteria.

4.2 Utilization management disclaimer

Samaritan Health Plans providers, staff and contracted dental providers make decisions about the care and services that are provided based on a member's clinical needs, the appropriateness of care and service and the member's coverage. SHP does not make decisions regarding hiring, promoting or terminating its providers or other individuals based upon the likelihood or perceived likelihood that the individual will support or tend to support the denial of benefits. SHP does not specifically reward, hire, promote or terminate practitioners or other individuals for issuing denials of coverage or care. No financial incentives exist that encourage decisions that specifically result in denials or create barriers to care or services. In order to maintain and improve the health of Samaritan members, all providers and health care professionals should be especially diligent in identifying any potential underutilization of care or services.

4.3 Authorizations

Utilization Management ensures accurate and timely processing of prior authorization related to durable medical equipment, medical procedures and services including mental health and substance use disorder services. Utilization Management verifies that appropriate clinical information is obtained, documented and reviewed for all UM decisions. This process may include consulting with the requesting provider when appropriate. Contracted providers are strongly encouraged to submit authorization requests for medical procedures through SHP's online portal [Provider Connect](#). Authorization requests for

outpatient provider-administered drugs must be submitted through the [Optum Specialty Fusion](#) platform or by calling **800-385-3593**.

To submit any type of authorization other than a standard request, the following conditions must be met:

- **Expedited:** Submission must indicate that waiting for a decision within the standard time frame could place the member's life, health or ability to regain maximum function in serious jeopardy. Appropriate clinical information should be attached at the time of the expedited request.
- **Retroactive:** Utilization Management follows state and federal regulations and contract language for review of retroactive authorization requests. Retroactive requests will be reviewed for the extenuating circumstances listed below. If the exceptions are met, retroactive requests are processed according to the specific line of business authorization request policy. If the exceptions are not met the request will be denied. Retroactive authorization requests submitted by non-contracted providers and facilities will be accepted and processed in accordance with the line of business specific authorization request policy.
 - **Exceptions** – Retroactive authorization requests will be reviewed for medical necessity from contracted providers and facilities if:
 - The member indicated at the time of service that they were self-pay or no coverage was in place.
 - A natural disaster, for example a pandemic, prevented the provider or facility from securing prior authorization or providing hospital admission notification.
- Provider presents compelling evidence of attempt to obtain prior authorization in advance of the service. The evidence shall support the provider followed SHP policy and that the required information was entered correctly by the provider office into the appropriate system.
- Member enrollment was entered retroactively in Facets and was not available at the time of service for the provider to obtain prior authorization from SHP.
- The request is for detoxification related to substance use, an initial outpatient mental health evaluation, day treatment, psychiatric residential treatment, substance use disorder residential treatment and subacute care.
- The request is within seven calendar days of the dispense date for durable medical equipment items provided during an office visit.
- The request is within 30 calendar days for durable medical equipment items that require a Certificate of Medical Necessity.

Please visit SHP's [Authorizations](#) web page for more information..

4.4 Clinical criteria

The plan's Evidence of Coverage or plan document and federal and state guidelines are used to determine benefits. Nationally recognized criteria, federal (CMS), state, internal practice guidelines and company developed clinical standards are used to determine clinical and medical appropriateness of services.

The criteria are selected, developed, approved and overseen by the Utilization Management Department. UM will ensure clinical consistency and appropriateness of all criteria utilized by the UM team.

Complete criteria sets are maintained electronically and are available for reference to authorized entities, providers and members upon request.

The criteria utilized includes:

- MCG CareWebQI – assessment tools, review criteria and reporting.
- Centers for Medicaid and Medicare Services (CMS) [Medicare Coverage Database](#), a compendium of regulations, operation policy letters and manuals that are based on medical appropriateness criteria and clinical status of the patient to support decision-making.
- Samaritan Health Plans' medical coverage policies are based on local, regional and national practice standards, literature, research and consensus-based policy.
- The Oregon Health Plan, Oregon Administrative Rules and Oregon Revised Statutes provide guidance for interpreting IHN-CCO Medicaid benefits.

- Oregon Health Authority [Prioritized List of Health Care Services](#) along with Guideline Notes.

Clinical reviewers consider the individual characteristics of the member, i.e., age, comorbidity, complications, progress of treatment, psychosocial situation, care supports and home environment when applying criteria.

The organization gives practitioners, with clinical expertise in the area being reviewed, the opportunity to advise or comment on the development or adoption of criteria.

4.5 Medical coverage policies

Medical coverage policies provide clinical criteria for decision-making and are developed when no appropriate external guidelines exist. Medical coverage policies do not determine covered benefits or whether a prior authorization is required. Current medical coverage policies are available on SHP's [Care Coordination](#) web page under medical coverage guidelines.

4.6 Peer-to-peer consultation

Treating providers may request a peer-to-peer conversation with SHP Medical Review to discuss the reason(s) for a specific denial or adverse benefit determination of services/items. Peer-to-peer conversations may be requested via phone, email or fax.

A peer-to-peer consultation is not intended to overturn a previously denied authorization request but instead takes place after an adverse benefit denial has occurred. The discussion gives the requesting provider the opportunity to discuss the case and criteria for approval with the SHP medical director who issued the denial. Providers have five business days after the issuance of a denial letter to request a peer-to-peer.

4.7 Referrals for out-of-network services

Contracted providers are responsible for referring members to an in-network provider; however, members sometimes require care that is not available within SHP's network of providers. When this occurs, the contracted provider may request a referral for the member to utilize an out-of-network provider or service. The request must indicate the reason for the medical necessity and the reason for the out-of-network referral request, e.g., no available contracted in-network provider, full provider panel or wait time to see contracted provider exceeds the medical necessity of the service. The contracted provider referring an IHN-CCO or Samaritan Advantage member for out-of-network services is also required to obtain all necessary prior authorizations as mandated by the plan. Payment to out-of-network providers for services provided to IHN-CCO members shall be coordinated in a manner that ensures costs to IHN members are no greater than services rendered within the network.

All authorization requests submitted by non-contracted providers and facilities will be accepted and processed in accordance with the authorization request policy specific to the line of business.

For providers making referrals for SHP members, providers are responsible for only referring for services covered by CMS or Samaritan Health Plans.

Referrals made for IHN-CCO members must be made to a Medicaid participating provider. There are a few exceptions in which an IHN-CCO member can see a non-contracted provider without getting approval in advance. These are:

- Ambulance and emergency room services (for emergencies).
- Women's health specialists.

- Family planning.
- Some immunizations (shots).

4.8 Referral not required

Referrals are not required for the following, however these services are subject to plan benefits and eligibility:

- Annual women's exam.
- Anticoagulation office visits.
- Certain immunizations (shots) (may be received from any provider).
- Emergency care.
- Family planning services and supplies, and choosing the method of family planning to be used (may be given by any provider)*.
- Prescription and over-the-counter contraception.
- Health Department services.
- Intensive care coordination services (see Section 5.6 Special considerations for details).
- Lactation services.
- Maternity care — a referral from the PCP is needed to see a specialist other than a maternity doctor.
- Members in a designated special needs rate group (example: HIV).
- Mental health care.
- Routine vision exams (only available to children and pregnant women).
- School-based health center services.
- Substance use disorder treatment services (drug and alcohol treatment services).
- Urgent care.

- Women's health specialist (such as, but not limited to, a gynecologist) for routine and preventive women's health care services. This is in addition to their PCP when that PCP is not a women's health specialist.
- * Examples of non-PCP family planning services include but are not limited to the following:
 - Annual exams.
 - Contraceptive education and counseling to address reproductive health issues.
 - Prescription contraceptives (such as birth control pills, patches or rings).
 - IUDs and implantable contraceptives, and the procedures required to insert and remove them.
 - Injectable hormonal contraceptives (such as Depo-Provera).
 - Prescribed pharmaceutical supplies and devices (such as male and female condoms, diaphragms, cervical caps and foams).
 - Laboratory tests including appropriate infectious disease and cancer screenings.
 - Radiology services.
 - Medical and surgical procedures, including vasectomies, tubal ligations and abortion*.
- * Per CCO contract, the CCO is not responsible for covering abortion services. The CCO is responsible for covering services related to managing a miscarriage or complications following an abortion.

Early and periodic screening, diagnostic and treatment services

As of Jan. 1, 2023, the Oregon Health Authority and coordinated care organizations are required to cover the full scope of early and periodic screening, diagnostic and treatment services, also known as EPSDT, for children from birth until their 21st birthday. Under EPSDT, the Oregon Health Plan covers medically necessary and medically appropriate services for enrolled children and youth until their 21st birthday, regardless of the Prioritized List. Providers should submit documentation supporting medical necessity and medical appropriateness with any request for authorization.

Out-of-state services

For Samaritan Advantage Health Plans and IHN-CCO, SHP may give prior authorization for non-emergency, medically appropriate, out-of-state services in accordance with state and federal requirements. This includes, but is not limited to, provider being enrolled as a current Oregon Medicaid and/or Medicare provider, services are not available in the state of Oregon and is considered a covered, medically appropriate service.

Section 5: Care management

5.1 Care management services

Samaritan Health Plans care management services are offered as a supplemental resource to the provider care team to assist in serving members that have special health care needs, such as complex behavioral, medical and oral health conditions and social determinants of health.

Care management services are designed to engage members, their families and caregivers to meet their care needs and goals and to promote continuity of care and effective use of resources. Care management services are voluntary and provided at no cost to the member.

Intensive care coordination

Intensive Care Coordination, also known as ICC, is an integrated care management program for members on IHN-CCO and who may have special health care needs or are part of a prioritized population. Examples include:

- Older adults: Individuals who are hard of hearing, deaf, blind or have other disabilities.
- Members with complex or high health care needs: Multiple or chronic conditions, serious and persistent mental illness or are receiving Medicaid-funded long-term care services and supports.
- Children ages zero to five: Showing early signs of social/emotional or behavioral problems.
- Members with a serious emotional disorder diagnosis.
- Members in medication assisted treatment for SUD.

- Women who have been diagnosed with a high-risk pregnancy.
- Children with neonatal abstinence syndrome.
- Children in Child Welfare.
- IV drug users who have SUD and who need withdrawal management.
- Members who have HIV/AIDS.
- Members who have tuberculosis.
- Veterans and their families.
- Members at risk of first episode psychosis.
- Individuals within the intellectual and developmental disability populations.

ICC services may include assistance to ensure timely access to providers; coordination of care to ensure consideration is given to unique needs; assistance to providers with coordination of services and discharge planning; coordination of community support such as social services.

Members are identified through direct referrals from contracted providers, community partners directly engaged with the member, referrals from utilization management, data analysis and member and member representatives.

Care management staff are assigned to support the member in developing an individualized care plan. This may begin by completing a health assessment. The ICP is created by and for the member to positively impact health outcomes. The ICP addresses the member's clinical and social needs identified during the assessment or from the member and tracks the members identified goals and process to overcome barriers identified. Behavioral health providers assess for [adverse childhood experiences](#), trauma and resiliency when developing the ICP. The ICP is supported by the members

interdisciplinary care team. The team consists of internal and external health professionals and social supports working together to coordinate the member's care. The interdisciplinary care team coordinates care and develops a plan of care for high-needs members.

The member's primary care provider is responsible for developing a treatment plan for the member with the member's participation. The treatment plan should be in accordance with any applicable state quality assurance and utilization review standards.

Maternity case management

The maternity case management program's primary purpose is to optimize pregnancy outcomes, including reducing the incidence of low-birth-weight babies. Services are tailored to the individual member needs. The program is available to all pregnant IHN-CCO members and expands perinatal services to include management of health, economic, social and nutritional factors through the end of pregnancy and a two-month postpartum period. An integrated care team consisting of a clinical care manager, behavioral health care manager and community health worker supports the member and their health care needs.

Complex case management

The Complex Case Management integrated program is designed for members with chronic and/or complex medical/behavioral health conditions to promote independence, optimal health and continuity of care at the lowest cost appropriate to the member's needs. This may include members with new health catastrophic event or prolonged hospitalizations. Together, the nurse care manager and member establish an individualized plan that identifies specific health related goals and ways to address barriers

to success. Interaction with a member's PCP and relevant specialists is also an important component of the care manager's role. Once a member has been identified and agrees to participate in complex case management program, the nurse care manager completes interventions such as the following:

- Completion of a telephonic assessment that includes core domains and medication review, pain assessment and depression screening.
- Members that have had a hospitalization are assessed for their understanding of their discharge instructions and follow-up care.
- Provider outreach for members in need of additional coordination or medical intervention.
- Collaboration with multi-disciplinary team members such as social workers for community or behavioral health needs.
- Member education including mailed materials or shared resources for information or support.

Getting to know the Samaritan Health Plans' integrated care management team

Nurse clinical care managers: The clinical care manager is responsible for coordinating care in cooperation with the PCP and other providers; documenting care information and actions taken; developing an individualized care plan with the member; coordinating with member's care team and community resources; educating members as appropriate about member conditions, procedures and treatments and appropriate use of plan resources.

Behavioral health care managers: The behavioral health care manager provides screening, knowledge of criteria and clinical judgment to assess patient needs and assure that medically appropriate treatment is provided in a quality, cost-effective manner within the benefit plan of the member. Participates in care coordination and transition planning for members receiving mental health services and collaborates with community partners to identify member needs, support service delivery, and close gaps in members' care. Supports community efforts in establishing the Youth and Family System of Care and initiatives aimed at improving access to services and quality of care.

Community health workers: CHWs work in collaboration with the clinical care team and community partners. They assist members in accessing health care by connecting members to their provider care team and helping them understand their health plan benefits, limits and guidelines. CHWs are integral in coordinating community supports and resources to promote healthy choices and improve social determinants of health. Referrals can be made to several community programs such as education, transportation, utilities, food banks and housing programs to improve the conditions in a member's environment.

5.2 Advancing health equity

Samaritan Health Plans is committed to the Oregon Health Authority's core values and goal of eliminating health inequities by 2030.

Health disparities negatively affect people who historically and currently experience obstacles to health. Health disparities can include the following:

- Racial or ethnic groups.
- Religion.
- Socioeconomic status.
- Gender.
- Age.
- Mental health.
- Cognitive, sensory or physical disability.
- Sexual orientation or gender identity.
- Geographic location.
- Characteristics historically linked to discrimination or exclusion.

People who experience health disparities often have trauma, including generational trauma, that shapes how they engage with the health care system. Current medical systems and processes can retraumatize people leading to reduced engagement with the health care system, leading to poor health outcomes and lack of preventative care. For example, a transgender woman with a broken foot may not seek care due to being misgendered in their past experience with the provider, leading to difficulties walking.

Even well-intentioned providers may have implicit or unconscious biases that impact their interactions with patients or clients. Understanding and acknowledging self-bias is integral to serving diverse patients or clients in a culturally responsive manner.

As a partner in service of SHP members, you can play a critical role in advancing health equity for all and eliminating health disparities.

Ways you can help advance health equity

1. Practice trauma-informed care:
 - A trauma-informed approach to care shifts the narrative from what's wrong with you to what is the whole story of your health; trauma-informed providers recognize the ways in which health behaviors develop as coping responses and how to recognize, understand and respond to the effects of trauma. Trauma-informed care means providing culturally responsive care, engaging the patient in their own care, and developing a workforce that is trauma-informed. Trauma-informed care is valuing people's lived experiences and regarding them as subject matter experts and active participants in their own health and wellbeing.
 - There are resources and training opportunities. Please contact SHP Provider Customer Service if you want to be connected to any of the available resources.
2. Provide culturally humble and responsive care:
 - Provide interpreters for all patients who need one. Additional information on interpreter services and meaningful language requirements enforced by the Oregon Health Authority can be found in Section 10.9 of this manual. If you need help finding an interpreter, please contact SHP Provider Customer Service for help.
3. Screen your patients for social determinants of health or contact SHP for any patient care needs. Contact the Samaritan Health Plans Care Coordination team for any patient care needs or additional help!

4. Cultivate a culture of awareness and acceptance by recruiting and retaining diverse staff and providers.

Thank you for being a valued partner in advancing health equity and eliminating health disparities.

Available resources

SHP Provider Customer Service:

SHPprovider@samhealth.org

SHP Care Coordination:

CareCoordinationTeam@samhealth.org

Health Disparities Resources for Providers from Harvard Medical School

TIO | Trauma Informed Oregon - Your Resource for Trauma Informed Care

Oregon Health Authority: Health Equity Committee (HEC): Office of Equity and Inclusion: State of Oregon

How to contact Care Coordination

Phone: 541-768-4877, Monday through Friday, from 8 a.m. to 5 p.m. PST

Fax: 541-768-9768

Email: CareCoordinationTeam@samhealth.org

Mail to: Samaritan Health Plans
Attn: Care Coordination
PO Box 1310
Corvallis, OR 97339

Section 6: Dental services

6.1 InterCommunity Health Network-Coordinated Care Organization

Poor oral health has been linked to chronic pain, lost school and workdays, and avoidable visits to the emergency department. Oral health can also affect speech, nutrition, growth and function, and social development. Ensuring everyone has access to dental health care throughout their lifespan is important to your patient's overall health and quality of life.

As a provider, you can engage your patients in relevant oral health discussion with two simple questions:

1. Are you experiencing any dental pain?
2. Have you seen your dentist in the last six months?

Depending on how your patient answers these questions, you can refer them to their assigned dental plan. IHN-CCO partners with four dental plans to administer dental coverage and services to your IHN-CCO patient panel. Each patient is assigned to their dental plan based on continuity of care, family assignment and county of residence.

IHN-CCO-dental plans	Serves Benton County	Serves Lincoln County	Serves Linn County
Advantage Dental	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Capitol Dental Care	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
ODS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Willamette Dental Group	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

IHN-CCO members can find their dental plan assignment on their IHN-CCO ID card. The member may also call IHN customer service to determine or change their dental plan assignment.

A dentist is assigned to the member through each dental plan. If the member would like to change their dentist or office location, they need to contact their assigned dental plan to do so.

If you need assistance with coordinating care between your practice and a dental provider, please connect with your patient's dental plan. Samaritan's dental partners offer care coordination to assist with these requests.

Patient's do not need a prior approval to see their dentist for routine, emergent or urgent dental needs.

If a patient presents with emergent dental symptoms (severe tooth pain, a tooth has been knocked out, severe swelling or infection of the gums around the tooth, and a serious abscess) please use appropriate judgment on referrals. The emergency department does not have the appropriate equipment or qualified professionals to appropriately diagnose and treat the cause of the symptoms. The dental plans have emergency protocols in place to accommodate outside of office operating hours emergency dental needs.

Organization	Contact phone
IHN-CCO	800-832-4580
Advantage Dental	866-268-9631
Capitol Dental Care	800-525-6800
ODS	800-342-0526
Willamette Dental Group	855-433-6825

6.2 Samaritan Advantage Health Plans

Samaritan Advantage members receive an Employee Benefits Corporation MasterCard, or EBC benefits card, to pay for covered preventive and comprehensive dental services. Benefits cards are mailed to all active members and are automatically loaded with the value of their covered dental benefit, based on the plan in which they are enrolled.

Any dental provider who has not submitted an opt-out affidavit to CMS can provide dental services to a Samaritan Advantage member and receive reimbursement. The EBC benefits card can be used at any dental provider office that accepts MasterCard, has not opted-out of Medicare and has a Merchant Category Code of 8021 (dentists, orthodontists).

The member's EBC benefits card should be used to pay for exams, cleanings, X-rays, fillings, periodontal services, restorative services, endodontic services, fluoride treatments and any other covered preventive or comprehensive dental service. Services should be paid for using the member's benefits card at the time services are rendered. Claims submitted directly to SHP will not be processed for payment, and you will receive a remittance with a denial that indicates the member should pay with their EBC benefits card. The Samaritan Advantage dental benefit does not cover orthodontia.

The EBC benefits card should not be used to pay for Medicare-covered dental services, which are defined as services by a dentist or oral surgeon, limited to surgery of the jaw or related structures, setting fractures of the jaw or facial bones, extraction of teeth to prepare the jaw for radiation treatment of neoplastic disease, or services that would be covered when provided by a doctor. If you provide Medicare-covered dental services to a Samaritan Advantage member, a claim must be submitted to Samaritan Advantage Health Plans for benefits processing.

Section 7: Quality Improvement Program

Samaritan Health Plans' [Quality Improvement program](#) provides an overview of the structure and processes that enable the health plan to carry out its commitment to ongoing improvement in care and service and member health. The health plan's objective is to give members compassionate and effective care that is easily accessible, safe, equitable and affordable.

2024 QI program goals:

- Deliver quality care and services that set community standards.
- Give members care that is compassionate and effective.
- Make equity part of practice, process, action, innovation and organizational performance.
- Engage and align provider network to deliver care that promotes healthy outcomes via value-based care and other innovative payment and relationship models.

The Samaritan Health Plans and IHN-CCO board of directors govern the QI program, which integrates network providers, social service agencies and community-based organizations, members, and health plan departments and staff at all levels.

The QI program provides for review and evaluation of all aspects of health care, encompassing both clinical care and services provided to members. The scope of the quality review reflects the health care delivery systems, including quality of clinical care and services. All activities are designed to meet the individual needs of the member population in terms of age groups, disease categories, special needs, risk status, including those members with complex needs.

The scope of services includes services provided in institutional settings, such as acute inpatient, outpatient, long term care, skilled nursing, ambulatory care, home care, behavioral health, and services provided by primary care, specialty care and other practitioners.

7.1 Quality Improvement workplan

The annual Quality Improvement workplan governs the program structure and activities for the period of one calendar year. The QI workplan includes quality improvement initiatives, targets, measures and metrics, activities and methods of performance tracking throughout the year to meet regulatory requirements for each line of business.

The QI workplan:

- Quarterly project implementation plans, data management and monitoring processes to achieve SHP quality and population health goals and meet regulatory requirements.
- Identifies specific measurements for quality and population health program goals and objectives and compliance activities.
- Includes key milestones, improvement targets and measurements (key performance indicators).

7.2 Quality Management Council

Samaritan's Quality Management Council is the responsible entity for the oversight and management of all quality-related activities. The QMC is chaired by the chief medical officer and is comprised of community partners and network clinicians representing primary care, behavioral health, oral health and specialties. SHP functional area directors and health plan staff participate as required. The QMC provides guidance for the Quality Improvement program. It oversees quality monitoring and improvement activities and evaluates the effectiveness of key services provided to members, providers and regulatory agencies.

7.3 Quality improvement projects

The Quality Improvement program includes numerous quality improvement projects. The Chronic Care Improvement Program for Medicare Advantage members ensures members with chronic conditions are effectively managed. The performance improvement projects, also known as PIPs, for IHN-CCO members focus on improving care and health outcomes. SHP encourages providers to review the list of [current quality improvement projects](#).

7.4 Evidence-based clinical practice guidelines

SHP evaluates practice guidelines, standards and policies for dental care, medical and behavioral health practice to ensure alignment with evidence-based practice, community standards and relevant law. The QMC reviews, adopts and disseminates evidence-based clinical practice guidelines. [Clinical practice guidelines](#), also known as CPGs, are reviewed and updated at least every two years or as needed to reflect current standards and scientific knowledge. CPGs encompass acute, chronic and preventive care relevant to the SHP membership. CPGs are available to community clinicians, network providers and members. To evaluate delivery of services in accordance with approved guidelines, annual performance measurements are analyzed using claims data, lab data, and electronic health record data.

7.5 HEDIS/HOS/CAHPS

Healthcare Effectiveness Data and Information Set, also known as HEDIS, performance measures allow SHP to benchmark and compare performance with similar health plans across the nation. HEDIS measures focus on:

- Prevention, screenings and medication use.
- Care provided for numerous conditions across all body systems.
- Member's access to various health care services.
- Overuse or receipt of inappropriate care.
- Health care utilization for services and procedures in different care settings.

HEDIS measures are calculated by National Committee for Quality Assurance certified software using data from claims, supplemental data collected from electronic health records and/or manual chart review. HEDIS is performed and reported annually as required by the Centers for Medicare and Medicaid Services. HEDIS results are audited annually by certified auditors using a rigorous process designed by NCQA, including an audit review specifically focused on information and reporting systems. Results are used to target specific opportunities for improvement.

The Health Outcomes Survey, also known as HOS, measures the physical and mental well-being of Medicare members over time. It is administered annually to a random sample of Samaritan Advantage Health Plans' members who receive the survey again at the end of a 2-year period. The two survey results are compared to determine if the care received is keeping the member as healthy as possible.

The HOS is comprised of several components including questions:

- To evaluate members' physical and mental health.
- To address important problems associated with poor physical and mental functioning such as urinary incontinence, lack of physical activity and fall risk.
- Related to chronic conditions, activities of daily living and sociodemographic information.

HOS results from questions related to bladder control, physical activity, and fall risk are used in the health plans Medicare Star rating.

Consumer Assessment of Healthcare Providers and Systems, also known as CAHPS, is an annual survey that focuses on how members experienced or perceived key aspects of their care. The CAHPS survey is conducted in the spring of each year (for the previous reporting year). This information is particularly useful in identifying opportunities for improvement in delivering health care and services to SHP members. CAHPS survey results are a key part of the Medicare Star rating and CCO state metrics.

Section 8: Appeals and grievances

8.1 Samaritan Advantage Health Plans

Special circumstances allow a provider to appeal for a medical, pharmacy or durable medical equipment authorization or payment denial on behalf of a patient. SHP follows strict rules and regulations set forth by Medicaid, Medicare and the federal government. These rules and regulations are subject to change.

For further information about appeal rights, time frames to submit appeals and to download appeals forms for each plan, please visit the SHP [appeals](#) web page.

Urgent situations: Pre-service denials

Medical appeal

Any treating provider or provider office staff acting on behalf of their patient, or staff of provider's office acting on provider's behalf (e.g., request is on provider's letterhead), can appeal a pre-service denial on their patient's behalf by submitting a verbal or written appeal request directly to SAHP **without** filling out a CMS 1696 form. This applies when the patient has not received the service and the provider believes that applying the standard appeal time frame could seriously jeopardize the patient's health, life or ability to regain maximum function.

Pharmacy appeal

Any provider/prescriber acting on behalf of their patient or staff of provider's office acting on provider's behalf (e.g., request is on provider's letterhead) can appeal a pre-service denial on their patient's behalf by submitting a verbal or written appeal request directly to SAHP **without**

filling out a CMS 1696 form. This applies when the patient has not received the service and the provider believes that applying the standard appeal time frame could seriously jeopardize the patient's health or life or ability to regain maximum function.

Standard pre-service denials

Medical appeal

Any treating provider acting on behalf of their patient or staff of provider's office acting on provider's behalf (e.g., request is on provider's letterhead) can appeal on the patient's behalf **without** filling out a CMS-1696 form. This applies when the patient has not received the service. Medicare assumes the treating provider has documented a conversation with the patient regarding the intent to appeal on their behalf.

Pharmacy appeal

Any provider/prescriber acting on behalf of their patient or staff of provider's/prescriber's office acting on provider's/prescriber's behalf (e.g., request is on provider's/prescriber's letterhead) can appeal on the patient's behalf **without** filling out a CMS-1696 form. This applies when the patient has not received the medication. Medicare assumes the provider/prescriber has documented a conversation with the patient regarding the intent to appeal on their behalf.

To submit a verbal appeal request, please call SHP Customer Service at **541-768-5207** or **888-435-2396**, Monday through Friday, from 8 a.m. to 8 p.m PST.

Payment denials

A contracted provider does not have appeal rights. If a contracted provider wants to appeal on the patient's behalf, they may do so only after completing an Appointment of Representative form, also referred to as Medicare's [CMS-1696 Form](#), a legal court appointed representative document or the equivalent. Both the patient or legal representative and the contracted provider must complete their applicable sections of the form before the appeal will be processed.

- The member and the provider need to complete, print and sign the Medicare Appointment of Representative form, **CMS- 1696 Form** and include this with your appeal. Send the form, the appeal requests and any supporting documentation to SHP to the attention of the Appeal Team.
- Any non-contracted provider can appeal a denied payment after completing a [Waiver of Liability Statement](#). Send the waiver and any supporting documentation to SHP to the attention of the Appeal Team.

Please submit your completed form(s), appeal letter and supporting documents through one of the following ways:

Fax: 541-768-9765

Email: shpoappealsteam@samhealth.org

Mail to: Samaritan Health Plans
Attn: Appeals team
PO Box 1310
Corvallis, OR 97339

Time frame to appeal

SAHP	Time frame to request appeal	Appeal time
Medical	60 days from the initial decision	Expedited = 72 hours Standard pre-service = 30 calendar days Standard post-service = 60 calendar days
Pharmacy and Part B	60 days from the initial decision	Expedited = 72 hours Standard = Seven calendar days, extension is prohibited
Extension, when applicable for processing a medical pre-service appeal.	—	Additional 14 calendar days (pre-service ONLY)

8.2 InterCommunity Health Network Coordinated Care Organization

IHN-CCO, subcontractors and participating providers may not:

- Discourage a member from using any aspect of the grievance, appeal or hearing process or take punitive action against a provider who requests an expedited resolution or supports a member's appeal.
- Encourage the withdrawal of a grievance, appeal or hearing request already filed.
- Use the filing or resolution of a grievance, appeal or hearing request as a reason to retaliate against a member.

Urgent situations

A member or a member's authorized representative and/or provider can appeal a pre-service denial on their patient's behalf by submitting a verbal or written request directly to IHN-CCO **with** member's (or member's authorized representative) written consent. To submit a verbal request, please call IHN-CCO Customer Service at **541-768-5207** or **888-435-2396**, Monday through Friday, from 8 a.m. to 8 p.m. PST. Please send written requests to shpoappealsteam@samhealth.org with a supporting statement as to why an expedited or urgent request is necessary. This applies when the patient has not received the service and the provider believes that applying the standard appeal time frame could seriously jeopardize the patient's health, life or ability to regain maximum function or the patient's pain cannot be controlled by means other than by the denied service.

IHN-CCO may not take punitive action against a provider who requests an expedited resolution or supports a member's grievance or appeal.

Standard pre-service and payment denials

A member or a member's authorized representative and/or provider can appeal on the patient's behalf with written consent from the patient or patient's authorized representative. A copy of the written consent signed and dated by the patient or their authorized representative, must be received by IHN-CCO before the appeal will be processed.

If a member or a member's authorized representative and/or provider needs help with filing an appeal, please contact IHN-CCO Customer Service at **541-768-4550** or **800-832-4580** (TTY **800-735-2900**), Monday through Friday, from 8 a.m. to 8 p.m. PST. Please submit your completed appeal letter with the member's (or member's authorized representative) written consent by one of the following:

Fax: 541-768-9765

Email: shpoappealsteam@samhealth.org

Mail to: Samaritan Health Plans
Attn: Appeals Team
PO Box 1310
Corvallis, OR 97339

State fair hearing:

A hearing cannot be requested without first filing an appeal with IHN-CCO. A member or a member's authorized representative and/or provider may have access to appeal for IHN-CCO's action by requesting a contested case hearing with a written consent from the member's or member's authorized representative. The hearing can be requested through the Office of Administrative Hearings no later than 120 days from the date of the notice of appeal resolution. Expedited hearings should be submitted to OHA and can be requested verbally, in writing or online. The hearing request forms OHP 3302 or MSC 443 can be found on the [Oregon Health Authority](https://www.oregonhealthauthority.com) website.

Duration of continued benefits:

Continuation of benefits pending appeal resolution:

If, at the member's request, IHN-CCO continues or reinstates the member's benefits while the appeal is pending, the benefits must be continued until one of the following occurs:

- The member withdraws the appeal.
- IHN-CCO issues an appeal resolution.
- The original authorization expires or the authorization service limits are met.

Continuation of benefits pending Contested Case Hearing resolution

If, at the member's request, IHN-CCO continues or reinstates the member's benefits while the Contested Case Hearing is pending, the benefits must be continued until one of the following occurs:

- The member does not request a Contested Case Hearing within 10 days from when IHN-CCO mails the Notice of Appeal Resolution letter.
- The member withdraws their request for Contested Case Hearing.
- A final Contested Case Hearing decision adverse to the member is issued.
- The original authorization expires or authorization service limits are met.

Time frame to appeal

IHN-CCO	Time frame to request appeal	Appeal time
Medical	60 days from the initial decision	Expedited = 72 hours Standard pre-service = 16 calendar days Standard post-service = 16 calendar days
Pharmacy	60 days from the initial decision	Expedited = 72 hours Standard = 16 calendar days
Extension, when applicable for processing an appeal.	—	Additional 14 calendar days

Grievances

A member or a member's authorized representative and/or provider can file a grievance to IHN-CCO and/or directly with OHA on behalf of the member with a written consent from the member or member's authorized representative.

To submit a grievance, a member or a member's authorized representative and/or provider can contact IHN-CCO Customer Service at **541-768-4550** or **800-832-4580** (TTY **800-735-2900**), Monday through Friday, from 8 a.m. to 8 p.m. PST. You may also submit your grievance to IHN-CCO Grievance team at shpogrvcteam@samhealth.org and/or to Oregon Health Plan Client Services listed below.

A member or a member's authorized representative and/or provider may file a grievance directly with OHP and/or IHN-CCO on behalf of the member with the member's written consent. Please submit your grievance to: The Oregon Health Plan by mailing, calling or online:

Mail: Oregon Health Plan Client Services
PO Box 14520
Salem, OR 97309

Call: Client Services at **800-273-0557**

Online: apps.state.or.us/forms/served/he3001.pdf

Time frame for grievances

Filing a grievance/complaint to IHN-CCO	No time frame limit
IHN-CCO acknowledging a grievance/complaint was received	Members and/or their authorized representative are notified in writing within five business days that SHP received their grievance/complaint.
IHN-CCO standard decision time frame	Five business days
Extension time frame (from the extension date)	25 calendar days <i>An extension may only be taken when requested by the member or if SHP justifies a need for additional information and documents how the delay is in the best interest of the member.</i>

8.3 Samaritan Choice Plans

Urgent situations

Any provider can appeal, **without written consent from the member**, a pre-service denial on their patient's behalf by submitting a verbal or written request directly to Samaritan Choice Plans (SCP). To submit a verbal request, please call SHP Customer Service at **541-768-5207** or **888-435-2396** (TTY **800-735-2900**), Monday through Friday, from 8 a.m. to 8 p.m. PST. Send written requests to shpoappealsteam@samhealth.org with a supporting statement as to why an expedited or urgent request is necessary. This applies when the patient has not received the service and the provider believes that applying the standard appeal time frame could seriously jeopardize the patient's health, life or ability to regain maximum function or the patient's pain cannot be controlled by means other than by the denied service.

Standard pre-service and payment denials

A provider can appeal on the patient's behalf with written permission from the patient or their authorized representative. A copy of the written permission signed and dated by the patient or authorized representative, must be received by SCP before the appeal will be processed.

Please submit your completed appeal letter with the member's (or member's authorized representative) written consent to:

Fax: 541-768-9765

Email: shpoappealsteam@samhealth.org

Mail to: Samaritan Health Plans
Attn: Appeals team
PO Box 1310
Corvallis, OR 97339

Time frame to appeal

SCP	Time frame to request appeal	Appeal time
Medical	180 days from the initial decision	Expedited = three calendar days Standard pre-service = 30 calendar days Standard post-service = 60 calendar days
Pharmacy	180 days from the initial decision	Expedited = three calendar days Standard = 30 calendar days

8.4 Samaritan Employer Group Plans

Urgent situations

Any provider can appeal, **without written consent from the member**, a pre-service denial on their patient's behalf by submitting a verbal or written request directly to Employer Group Plans. To submit a verbal request, **without** written consent from the member, please call **541-768-5207** or **888-435-2396** (TTY **800-735-2900**), Monday through Friday, from 8 a.m. to 8 p.m. PST. Send written requests to shpoappealsteam@samhealth.org with a supporting statement as to why an expedited or urgent request is necessary. This applies when the patient has not received the service and the provider believes that applying the standard appeal time frame could seriously jeopardize the patient's health, life or ability to regain maximum function or the patient's pain cannot be controlled by means other than by the denied service.

Standard pre-service and payment denials

A provider can appeal on the patient's behalf with written permission from the patient or their authorized representative. A copy of the written permission signed and dated by the patient or authorized representative, must be received by SHP before the provider's appeal will be processed.

Please submit your completed appeal letter with the member's (or member's authorized representative) written consent to:

Fax: 541-768-9765

Email: shpoappealsteam@samhealth.org

Mail to: Samaritan Health Plans
Attn: Appeals Team
PO Box 1310
Corvallis, OR 97339

Time frame to appeal

Employer Group	Time frame to request appeal	Appeal time
Medical	180 days from the initial decision	Expedited = three calendar days Standard pre-service = 30 calendar days Standard post-service = 30 calendar days
Pharmacy	180 days from the initial decision	Expedited = three calendar days Standard = 30 calendar days

8.5 Provider disputes

Provider disputes are handled outside of the appeals process. A provider may dispute claims-related issues such as:

- Code denials.
- Reimbursement discrepancies.

Claim disputes from contracted providers should be submitted within 365 days of the claim remittance and do not require member consent. Please allow up to 60 days for the dispute to be reviewed. Nonparticipating Medicare providers must include a completed Waiver of Liability Statement with the dispute, and it needs to be submitted within 60 calendar days from the remittance notice.

If you need to submit a dispute or have questions regarding the process, contact SHP Customer Service at **541-768-5207** or toll free **888-435-2396**.

Section 9: Pharmacy

9.1 Formulary

SHP maintains a [formulary](#) or list of prescription medications that are approved for use and/or coverage by the plan and dispensed through participating pharmacies to covered members. Drug formularies are developed and maintained with direction from the SHP Pharmacy and Therapeutics Committee and specific to the member's insurance plan. SHP may modify the drug formulary to ensure that the formulary includes the most current evidence-based information.

SHP contracts with a pharmacy benefit manager for administration of the outpatient prescription benefit. This does not apply to injectable medications administered in an inpatient setting, for example, skilled nursing facilities, group homes, hospitals or skilled care. Exceptions may apply for Samaritan Advantage Health Plans.

Generic medications are strongly recommended unless a therapeutically equivalent generic is not available or the generic product is contraindicated. Prescriptions are allowed to be dispensed for the length of time specified in the chart below. Medications have a 75% utilization on most drugs and for controlled substances a 90% utilization at retail or 80% through mail order required prior to refill.

Plan	Allowed dispensing amounts
Samaritan Advantage	Non-specialty: 90 days Specialty and drugs marked NDS on formulary: 34 days Controlled substances: New to therapy: seven days (max 90 MME) Experienced: 30 days non-LTC (max 200 MME); 31 days LTC (max. 200 MME)
Commercial plans	Non-specialty: 90 days Specialty: 34 days Controlled substances: New to therapy: seven days (max 50 MME) Experienced: 30 days (max 90 MME) Contraceptives: Choice Plan: one year Large and Small Group Plans: one year
InterCommunity Health Plan	34 days Controlled substances: New to therapy: seven days (max 50 MME) Experienced: 30 days (max 90 MME) * Certain formulary and generic oral maintenance medications to treat diabetes, hypertension, cholesterol and all contraceptives are allowed to be filled for 90 days.

Some prescriptions require pre-authorization (this may not apply when administered in an inpatient hospital or SNF setting). Most medications that require preauthorization have [specific criteria and approval periods](#) documented for providers to reference prior to submitting a request for coverage.

9.2 Non-formulary drugs

If it is medically necessary for a member to have a drug that is not on the member's insurance plan formulary, a formulary exception request may be submitted. For all plans, a provider may submit the formulary exception request via fax using the form available on the [provider forms page](#) or prescribers may submit a request electronically through either of SHP's electronic prior authorization partners:

- [Surescripts](#).
- [CoverMyMeds](#).

For Medicare plans, a provider, member or member's representative may submit a request for a medication exception by calling SHP Customer Service at **541-768-4550** or toll free **800-832-4580 (TTY 800-735-2900)**, Monday through Friday, 8 a.m. to 8 p.m. PST.

9.3 Specialty drugs

Specialty drugs are high-cost prescription medications and biologicals used to treat complex, chronic conditions like cancer, rheumatoid arthritis and multiple sclerosis. Specialty drugs may require special handling and administration, and they may be covered through either the medical or prescription drug insurance. Most specialty drugs must be provided by a specialty pharmacy. Samaritan Health Services' Specialty Pharmacy can deliver medications to your patient's home and will partner with their health care team to ensure medications are being

refilled and well tolerated. For more information please contact Samaritan Health Services Specialty Pharmacy at **541-768-1299**, Monday through Friday, from 8 a.m. to 4:30 p.m. PST. Please consult the formularies on SHP's provider website for more information about specialty medications and biologicals and insurance requirements.

Authorization requests for all outpatient provider-administered drugs, oral oncology medications and a limited number of self-administered specialty medications must be submitted through the [Optum Specialty Fusion](#) platform or by calling **800-385-3593**.

9.4 Quantity limits

For certain drugs, there are restrictions on the amount or quantity of medication that the plan will cover over a specific time period. These requirements are developed using FDA and manufacturer dosing guidelines, current evidence-based best practices and the latest pharmaceutical compendia. These limitations are reviewed and approved by the SHP P&T Committee. Please consult the [formularies](#) on SHP's website for more information about these requirements and limits. For all plans, a provider may submit the formulary exception request via fax using the form available on the [provider Forms page](#) or prescribers may submit a request electronically through either of these electronic prior authorization partners:

- [Surescripts](#).
- [CoverMyMeds](#).

For Medicare plans, a provider, member or member's representative may submit a request for a medication exception by calling SHP Pharmacy Services at **541-768-4550** or toll free **800-832-4580 (TTY 800-735-2900)**, Monday through Friday, 8 a.m. to 8 p.m. PST.

9.5 Step therapy

Step therapy is used for medications that are not first line treatment and require one or more prerequisite medications before prescribing. SHP enforces step therapy for medications as determined by the SHP P&T Committee. SHP requires the use of a less expensive medication when there is a cost difference between therapeutically equivalent medications. SHP approves the next step in therapy when members are unable to tolerate the first line medications or have adverse outcomes when taking the first line medications. The SHP claims system may automatically bypass step therapy criteria if it recognizes claims in the members history meeting the required criteria. When a claim is adjudicated, the claims payment system looks for any instance of a first line medication and if found, will automatically approve the claim. If, however, the first line medication is not found, the claims payment system denies the claim and gives a rejection notice to follow step therapy. For all plans, a provider may submit the formulary exception request via fax using the form available on the [provider Forms page](#) or prescribers may submit a request electronically through either of these electronic prior authorization partners:

- [Surescripts](#).
- [CoverMyMeds](#).

For Medicare plans, a provider, member or member's representative may submit a request for a medication exception by calling SHP Pharmacy Services at **541-768-4550** or toll free **800-832-4580** (TTY **800-735-2900**).

9.6 Tier lowering

Prescription costs can often be a barrier for many patients. If a patient's drug cost is too high, perhaps there is a different drug in a lower cost sharing tier that might work just as well for the

patient. Using the plan [formularies](#), you can find alternatives that may be more cost effective for your patients. If there are no alternatives on a lower tier, you can ask the plan to make an exception to the cost sharing tier. If the request qualifies for a tier exception and is approved by the plan, the patient may pay less for their medication. For all plans, a provider may submit the formulary exception request via fax using the form available on the [provider Forms page](#) or prescribers may submit a request electronically through either of these electronic PA partners:

- [Surescripts](#).
- [CoverMyMeds](#).

For Medicare plans, a provider, member or member's representative may submit a request for a medication exception by calling SHP Pharmacy Services at **541-768-4550** or toll free **800-832-4580** (TTY **800-735-2900**) Monday through Friday, 8 a.m. to 8 p.m. PST.

9.7 Electronic prior authorization

SHP has implemented electronic prior authorization services for SHP's providers with SureScripts and CoverMyMeds. This is a free service for those who have access through their integrated EHR, through their SureScripts provider portal or by creating an account through CoverMyMeds. Electronic prior authorization submission is designed to give clinicians and staff more time to focus on quality patient care without the administrative burden of manual prior authorizations. This saves users valuable time by eliminating the forms, faxes and phone calls associated with submitting prior authorizations. To sign up and get started, please visit:

- [Surescripts](#).
- [CoverMyMeds](#).

9.8 Adherence

Refilling prescriptions can be a major barrier to medication adherence for patients with chronic medical conditions. By prescribing 90-day supplies for maintenance medications, you can help your patients increase adherence by minimizing multiple pharmacy visits. In addition, patients receiving 90-day supplies of chronic medications through the mail have significantly higher adherence rates compared to buying 30-day supplies at their local pharmacy. Please consider writing 90-day supply prescriptions for maintenance medications for your patients.

9.9 Required Medicaid enrollment

Federal Medicaid program integrity regulations 42 CFR §455.410(b), 42 CFR §455.440 and the Medicaid Provider Enrollment Compendium, Section 1.3 — require all providers who write prescriptions for Medicaid members to be enrolled as a Medicaid provider in the member's state. If they are not enrolled, Medicaid cannot cover the prescription. This is true even if the provider is enrolled as a Medicaid provider in a different state. This rule also applies to all resident providers with prescribing authority. In compliance with these regulations, IHN-CCO will not cover prescriptions written by providers who do not have a current Oregon Medicaid ID.

9.10 Prescription Drug Monitoring Program

IHN-CCO and Samaritan Health Plans expects prescribers of opioid medications, in accordance with the SUPPORT Act, to check the Prescription Drug Monitoring Program database prior to the prescribing of such medications

All Oregon-licensed physicians and PAs who have a DEA number are required to [register for the Prescription Drug Monitoring Program](#), also known as PDMP. For more information, please review OAR 847-010-0120 and OAR 333-023-0825. For questions, contact the PDMP at **866-205-1222** or pdmp.health@state.or.us.

Attention: The Oregon Health Authority adopted temporary rules to align with requirements in 42 U.S.C. 1396w-3a. The temporary rules require Oregon Health Plan, also known as OHP, enrolled providers and Coordinated Care Organization contracted providers to check the PDMP before prescribing controlled substances to covered individuals. See OAR 410-120-1260(13) and OAR 410-141-3855(15) for details.

Section 10: Providers

10.1 Eligible providers

SHP considers the following list of physicians and practitioners eligible to be considered as participating providers. Eligible providers include, but are not limited to:

Providers and practitioners

- Doctor of medicine.
- Doctor of osteopathy.
- Oral surgeon, doctor of dental medicine.*
- Podiatrist.

Allied and behavioral health care providers

- Audiologist.
- Behavior analyst, board certified.
- Certified nurse midwife.
- Certified registered nurse anesthetist.
- Clinical nurse specialist.
- Genetic counselor (when services are a covered benefit of the member's plan).
- Hearing aid specialist.
- Licensed clinical social worker.
- Licensed dietitian.
- Licensed marriage and family therapist.
- Licensed professional counselor.
- Nurse practitioner.
- Occupational therapist.
- Optometrist.
- Physician assistant.
- Physical therapist.
- Psychologist.
- Psychologist associate.
- Speech/language therapist.

Alternative care providers

- Acupuncturist.
- Chiropractor.
- Licensed massage therapist.
- Naturopath.

Organizational providers

- Hospital.
- Home health agency.
- Hospice.
- Skilled nursing facility.
- Sleep study lab.
- Freestanding ambulatory surgery center.
- Behavioral health facility.
- Birthing center.
- Home infusion.
- Clinical laboratory.
- Comprehensive outpatient rehabilitation facility.
- End-stage renal disease dialysis center.
- Portable X-ray supplier.
- Rural health clinic.
- Federally qualified health center.
- Independent diagnostic testing facility.
- Durable medical equipment supplier.
- Public health center.

* *Credentialing is required only for maxillofacial surgeons providing care under medical benefits.*

SHP does not require credentialing for some types of practitioners, such as practitioners who practice exclusively within the inpatient setting and who provide care for organization members only as a result of being directed to the hospital or other inpatient setting. Some examples of practitioners who may not need to be additionally credentialed by SHP include, but are not limited to:

- Pathologists.
- Radiologists.
- Anesthesiologists.
- Neonatologists.
- Emergency room physicians.
- Behavioral health care practitioners.
- Hospitalists.
- Non-licensed providers (as required by state or federal statute).

Note: Hospitalists or others who occasionally work in the private clinic setting must complete the credentialing process.

10.2 Primary care providers

When a provider is designated as a primary care provider under the InterCommunity Health Network CCO or Samaritan Advantage Health Plans, they agree to provide and coordinate health care services for those assigned panel of members. The PCP will refer members to in-network provider specialists and is also responsible for reviewing treatment rendered by specialists or other servicing providers.

10.3 Locum tenens

A locum tenens arrangement is made when a participating provider must leave their practice temporarily due to illness, vacation or leave of absence. Locum tenens is a temporary replacement for that provider, for a specified amount of time, not to exceed 60 days. If the locum tenens provider will be covering for more than 60 days, the locum tenens provider is required to be credentialed.

10.4 Traditional health workers

A traditional health worker is a community health worker, certified recovery mentor, peer wellness specialist, personal health navigator, peer support specialist or birth doula. All THW provide resources, education and work with members to promote healthy behaviors and link members to resources in their community.

THWs can help members with scheduling appointments, finding rides to appointments, accessing food, finding childcare and getting screening tests. THWs are part of the community support services available in Benton, Lincoln and Linn counties and prior approval or referral is not required for members to utilize their services.

Specialty types of THWs and the services they provide:

Birth doula: Provides support to members and their family during pregnancy, childbirth and after giving birth.

Community health worker: Helps members adopt healthy behaviors and navigate the health care system.

Certified recovery mentor: Focuses on supporting the member through recovery from addiction and have personal experience with addiction.

Personal health navigator: Provides information, assistance, tools and support to help members make the best health care decisions.

Peer support specialist: Focuses on supporting members through recovery from addiction and/or mental health conditions.

Peer wellness specialist: Works as part of the member-driven care team. This team combines behavioral health and primary care needs to assist and advocate for the member in improving their well-being.

Please contact SHP's traditional health worker liaison to learn more about these types of providers and how they can help. Locally, call **541-768-5207** or toll free **888-435-2396**, Monday through Friday, 8 a.m. to 8 p.m. PST.

10.5 Networks

SHP is always looking for ways to best meet the needs of members. Members benefit from the convenience of a large network of providers, which is why SHP offers access to the following networks:

Samaritan provider network

Samaritan Health Plans' network covers Benton, Lincoln and Linn counties and many providers and facilities throughout the state of Oregon. Providers contracted with any SHP line of business can be found through the [searchable directory](#).

First Choice Health Network

[First Choice Health Network](#) consists of primary care, specialty care and facilities throughout Alaska, Idaho, Montana, North Dakota, Oregon, South Dakota, Washington and Wyoming. This network is accessible to Samaritan Choice Plans' and Samaritan Employer Group Plans' members.

First Health Network

[First Health Network](#) offers additional U.S. coverage outside of the First Choice Health Network. This network is accessible to Samaritan Choice Plans' and Samaritan Employer Group Plans' members.

CHP Group

[CHP Group](#) is a network of alternative and holistic care providers consisting of naturopathic care, chiropractic services, acupuncture treatments and massage therapy. SHP utilizes this network for services provided to Samaritan Employer Group Plans' members.

10.6 Contracting

SHP has a dedicated department to answer your contracting questions. The Network Strategy and Contracting Department is available to assist you with contract negotiations, contract concerns and clarifications.

If you are interested in contracting with one or more of SHP's lines of business, complete the [Provider Request to Join Network](#) form located on the SHP provider website.

By joining the Samaritan Health Plans network of providers, SHP will provide you with tools and resources to support you and collaborate to work effectively and efficiently, together. In-network providers can access and benefit from:

- Direct support for all contracting, claims and operational inquiries.
- Provider trainings and educational materials.
- The provider manual, which includes policies and procedures.
- Provider directories listing all contracted providers.
- Quality programs and initiatives.

10.7 Credentialing

SHP's credentialing standards follow the guidelines of the National Committee on Quality Assurance and Centers for Medicare and Medicaid Services. The credentialing process includes meticulous verification of the education, experience, judgment, competence and licensure of all health care providers.

SHP believes the emphasis on credentialing further demonstrates a commitment to qualified health care physicians and providers performing services SHP members require.

SHP requires all providers rendering services to be individually credentialed before they can be considered an in-network provider under the provider contract.

SHP does not allow “incident to” billing for providers that are eligible for credentialing and practicing under their scope of license.

SHP does not require credentialing for some types of practitioners, such as practitioners who practice exclusively within the inpatient setting and who provide care for organization members only as a result of being directed to the hospital or other inpatient setting. Some examples of practitioners who may not need to be additionally credentialed by Samaritan Health Plans include, but are not limited to:

- Pathologists.
- Radiologists.
- Anesthesiologists.
- Neonatologists.
- Emergency room physicians.
- Behavioral health care practitioners.
- Hospitalists.
- Non-licensed providers
(as required by state or federal statute).

Note: Hospitalists or others who occasionally work in the private clinic setting must complete the credentialing process.

Initial credentialing process

The initial credentialing process at SHP involves three basic phases: application, review and decision. The requirements and details of each phase are described below. This process can take up to 90 days upon receipt of a complete application. Dental care organizations perform credentialing for dental providers. Refer to DCOs for applications and processing.

Phase 1: Application

Providers are required to submit the appropriate application and complete the credentialing process prior to being considered an in-network provider with SHP.

- Individual practitioners must submit the most current OHA-approved version of the Oregon Practitioner Credentialing Application.
- Organizational providers must complete the Organizational Provider Credentialing Application.
- Unlicensed mental health practitioners and associates are required to submit a completed Medicaid Validation Application.

Please note that any new practitioners in your group will be considered out-of-network until the credentialing process has been completed and the provider has been approved by the Samaritan Health Services Credentialing Committee.

Once the credentialing or validation application has been completed, a copy of the application can be used in the future, provided no information has changed in the interim; however, signatures and attestation statements must be no more than 180 days old at the time of the credentialing decision.

Provider credentialing

Contracting is contingent on credentialing approval. SHP follows CMS and NCQA requirements for credentialing providers. In order to credential practitioners and other health care professionals, SHP requires:

- Oregon Practitioner Credentialing (or Recredentialing) Application.
- Completed and signed attestation and release form.

- Completed and signed Attachment A (mark N/A if not applicable, sign and date).
- Copy of current, unrestricted Oregon state license and/or registration.
- Current, valid DEA certificate(s) (if applicable).
- Copy of your current liability certificate showing the coverage dates and limits of liability.
- List of all medical malpractice carriers for the past five years, including carrier name, address, policy number, limits and any claims history information.
- Copy of board certificate(s) – preferred.
- Copies of medical school diploma and/or completion certificates from medical training – preferred.
- Copies of internship and residency completion certificates – preferred.
- List of all work, professional and practice history activities since completion of postgraduate training.
- Hospital privileges (if applicable).

PLEASE NOTE: Your credentialing application will only be processed once all required documents are received and your application is considered complete. You will be notified by Samaritan Health Services once this process is complete.

Exceptions: Providers are not required to be credentialed by SHP if they practice exclusively in an inpatient setting and provide care to the plan's members as a result of the member being directed to the hospital or other inpatient setting.

Please review [credentialing requirements](#) on the SHP provider website.

Facility credentialing

The following is a listing of information Samaritan Health Plans needs in order to credential facilities:

- Organization Provider Credentialing Application – required.
- W9 form.
- DEA – if applicable.
- Copy of Medicare and/or Medicaid certification – if applicable.
- Copy of current, unrestricted state license, certification and/or registrations specifically required to operate as a healthcare provider – required.
- Copy of your current liability certificate – required.
- Copy of certification from an accredited agency or current CMS/state survey, including corrective action plans for identified deficiencies – required.
- Appropriate policies regarding the use of restraints and/or seclusion.

For more information, contact Samaritan Health Plans' Provider Relations at **541-768-5207** or toll free **888-435-2396**, Monday through Friday, from 8 a.m. to 8 p.m. PST or at SHPprovider@samhealth.org.

Phase 2: Review

The Samaritan Health Services Credentialing Department is responsible for processing credentialing requests for providers requesting to participate in SHP's provider network. The Samaritan Health Services Credentialing Committee evaluates provider candidates for credentialing and makes the final determination on credentialing requests. Credentialing criteria is based on standards set by NCQA and the credentialing committee is responsible for applying those criteria in a fair and impartial manner.

The credentialing committee has the right to make the final determination about which providers participate within the network. If unfavorable information about a specific provider is discovered during the credentialing process, e.g., professional liability settlements, sanctions, erroneous information or other adverse information, the committee may choose not to credential the provider.

Phase 3: Decision

Upon the credentialing committee's approval, the provider will be notified in writing of their acceptance. The provider will then be recredentialed at least every three years.

Providers who are not approved or do not meet the criteria set forth by the credentialing committee will be notified in writing via certified mail.

Effective Jan. 1, 2023, covered services will be reimbursed for dates of service during the credentialing period at the in-network benefit and under the terms of the provider's contract. Services must be billed after credentialing is approved. Claims submitted without approved credentialing will be denied and require resubmission after approval. Eligibility for reimbursement will begin on the date the completed credentialing application is received by the Credentialing Department or the effective date of the provider's contract with SHP, whichever is later.

If the credentialing committee does not approve the provider, the provider may be considered nonparticipating or out-of-network, subject to out-of-network authorization requirements and claims processing. There may be reasons (e.g., fraud, inappropriate billing practices, other violations of SHS rules or legal boundaries) whereby claims payments may not be approved.

Adequate professional liability coverage

SHP requires physicians and providers to procure and maintain appropriate general and professional liability insurance coverage. The minimum acceptable professional liability insurance includes a one million per claim/three million aggregate amount (\$1,000,000/\$3,000,000) and is required for all practitioners and organizational providers eligible for credentialing noted in the beginning of the credentialing section.

Recredentialing

The recredentialing process will be conducted for each in-network provider no less frequently than every three years, or according to applicable standards at the time. A notice that recredentialing is due will be sent to the provider approximately four to six months prior to the credentialing period expiration date.

Failure to return the information by the due date will result in termination from the SHP network and will affect claims payment. If the provider is reinstated after such termination, the provider will be required to complete the full credentialing process, as deemed necessary by NCQA and CMS.

At a minimum, the recredentialing process will include verification or review of items noted in the Initial Credentialing Process section, including quality improvement activities.

The decision process is the same for recredentialing as for initial credentialing (see Phase 3: Decision in the Initial Credentialing Process section). Providers who are approved for a recredentialing period of less than three years will be notified in writing. Providers who are denied continued participation will be notified in writing via certified mail and are awarded

appeal rights. Providers are notified of these rights and the process to request an appeal at the time of credentialing termination. Appeal rights are not granted for providers terminated for administrative reasons, such as loss of an active license, failure to recredential, and so on.

Practitioner rights

SHP practitioners are afforded certain rights during the credentialing and recredentialing process. These rights include, but are not limited to:

- The right to review information submitted to support the credentialing application, including information received from outside sources such as malpractice insurance carriers and state licensing boards. This right does not include the ability to review references, recommendations, or other peer-review protected information.
- The right to correct erroneous information when information submitted on the application varies substantially from information obtained during the credentialing process. The Credentialing Department will notify the provider when such information is identified, with the appropriate time frames and format to make necessary corrections. SHS is not required to reveal the source of the information verified, if federal or state law prohibits disclosure.
- The right to be informed of the status of the credentialing and recredentialing applications, upon reasonable request. The Credentialing Department may provide projected time lines for completion, including possible delays, information pending or missing, and substantial variations in information verified during the credentialing process.

10.8 Update your information

Demographic information

For members to have the most accurate contact information in the provider directories, SHP requires providers to [submit all demographic changes](#) to SHP within 30 days.

Adding or terminating a provider

If you are an established contracted group, complete the “[Update Your Information](#)” form online to begin the process of adding or terminating a provider from your group. Credentialing of a new provider can take up to 90 days so timely notification is essential.

BetterDoctor attestation

BetterDoctor is the Quest Analytics Accuracy solution that enables health plans across the United States to provide their members with convenient access to an adequate network of doctors and hospitals and maintain an accurate and up-to-date directory of network providers. The goal is to improve the flow and quality of accurate provider data so members can quickly get the care they need when they need it. State and federal regulations mandate that health plans update information quarterly, or at least every six months, to avoid misdirecting members. BetterDoctor performs this outreach to providers on behalf of SHP to ensure the provider directory is as accurate as possible. All outreach efforts are made under the BetterDoctor name.

SHP contracts with BetterDoctor to contact providers to confirm or update provider information. Lack of response to the BetterDoctor inquiry may result in the removal of provider information from SHP’s provider directory per the federal No Surprises Act. Please refer to the [BetterDoctor FAQs](#) available on the SHP provider website and visit [Quest Analytics BetterDoctor](#) to validate your provider information every calendar quarter. Validation is required even when information has not changed.

10.9 Accessibility

Access to care

IHN-CCO providers must adhere to the timeliness of access to care standards related to primary care, emergent/urgent care, oral and dental care, and behavioral health care.

Monitoring of adherence will be conducted by the Network Strategy and Contracting Department on an annual basis via telephonic surveys, on-site visits or member complaints. Non-compliance will be reviewed by the Network Strategy and Contracting Department to identify opportunities for improvement and/or corrective action if necessary.

Travel times and distances

- In urban areas: 30 miles or 30 minutes.
- In rural areas: 60 miles or 60 minutes.

Physical health

- Emergency care: immediately or referred to an emergency department depending on the member’s condition.
- Urgent care: within 72 hours.
- Well care: within four weeks or as otherwise required by applicable care coordination rules.

- Members requesting history and physical, preventive exams and new patient exams are scheduled within 42 calendar days of the request.
- Members with non-urgent care (symptomatic), including walk-ins and telephone calls, are seen within seven calendar days of request.

Oral and dental care

Children and non-pregnant individuals:

- Dental emergency services as defined in OAR 410-120-0000: Seen or treated within 24 hours.
- Urgent dental care: within two weeks.
- Routine oral care: within eight weeks, unless there is a documented special clinical reason that makes a period of longer than eight weeks appropriate.

Oral and dental care

for pregnant individuals:

- Dental emergency services: Seen or treated within 24 hours.
- Urgent dental care: within one week.
- Routine oral care: Within four weeks, unless there is a documented special clinical reason that would make access longer than four weeks appropriate.

Behavioral health

- Urgent behavioral health care for all populations: within 24 hours.
- Routine behavioral health care for non-priority populations: assessment within seven days of the request, with a second appointment occurring as clinically appropriate.

Specialty behavioral health care for priority populations:

- If a time-frame cannot be met due to lack of capacity, the member must be placed on a wait-list and provided interim services within 72 hours of being put on a wait-list.
- Pregnant women, veterans and their families, women with children, unpaid caregivers, families, and children ages birth through five years, individuals with HIV/AIDS or tuberculosis, individuals at the risk of first episode psychosis and individuals within the intellectual and developmental disability populations: immediate assessment and entry. If interim services are necessary due to capacity restrictions, treatment at appropriate level of care commence within 120 days from placement on a wait-list.
- IV drug users including heroin: immediate assessment and entry. Admission for treatment in a residential level of care is required within 14 days of request or if interim services are necessary due to capacity restrictions, admission must commence within 120 days from placement on a wait-list.
- Opioid use disorder: Assessment and entry within 72 hours.
- Medication assisted treatment: As quickly as possible, not to exceed 72 hours for assessment and entry.
- Children with serious emotional disturbance as defined in OAR 410-141-3500.

Note: Interim services must be comparable to the original services requested based on the level of care and may include referrals, methadone maintenance, HIV/AIDS testing, outpatient services for substance use disorder, risk reduction, residential services for substance use disorder, withdrawal management, and assessments or other services described in OAR 309-019-0135.

On-call policy

Participating primary care providers and primary care dentists agree to accept new Samaritan Advantage Health Plans or InterCommunity Health Network members unless the practice has closed to new patients. Participating providers agree to provide 24-hour, seven-day-a-week coverage for IHN-CCO and SAHP's members in a culturally competent manner and in a manner consistent with professionally recognized standards of health care. The provider or his/her designated covering provider will be available on a 24-hour basis to provide care or to direct members to the setting most appropriate for treatment.

Hours of operation

Participating health providers shall make the services they provide including: specialty, pharmacy, hospital, vision and ancillary services as accessible to IHN-CCO members in terms of timeliness, amount, duration and scope as those services provided to non IHN-CCO members within the same service area.

Limiting or closing a practice

As part of your network participation, providers agree to notify SHP of any access changes that would affect members including the following:

- Closed as a PCP, open as a specialist.
- Age limitations.
- Not accepting new members.

To be compliant with the No Surprises Act, OHA and CMS Medicare rules, SHP requires all contracted providers to attest every 90 days that their information in the provider directory is correct. Failure to attest, limits SHP's ability to ensure members have access to your most up-to-date information regarding you and your practice and may result in your information being removed from the health plan's online provider directories. Attestations will be submitted to and monitored by SHP's contracted vendor, BetterDoctor, who will also conduct outreach on a quarterly basis.

Written notifications must be received prior to any changes taking place. This will ensure the provider directory will display the most up-to-date information for SHP's members. Visit SHP's provider website to update your [panel availability](#).

For questions or to email a notification please contact SHP Provider Relations at **541-768-5207**, toll free at **888-435-2396**, Monday through Friday, 8 a.m. to 8 p.m. PST or at SHPprovider@samhealth.org.

Language interpretation requirements

[Oregon House Bill 2359](#) relating to health care interpreters was established to ensure compliance with the following federal and state laws:

- [Title VI of the Civil Rights Act of 1964](#).
- [Section 1557 of the Affordable Care Act](#).
- [Code of Federal Regulation \(CFR\) at 45 CFR Part 92](#).

[Oregon Revised Statute](#), also known as ORS 413.552, found that equitable communication services are essential to improving health outcomes and enhancing the patient-provider relationship for people with limited English proficiency, also known as LEP, or who are deaf and hard of hearing.

Providers are responsible for ensuring that their practice or clinic offers timely and free interpretation services to all members with LEP or those who communicate primarily using sign language. Members who may be considered LEP are individuals who do not speak English as their primary language and/or have a limited ability to read, speak, hear, write or understand English. Providers and provider clinics that receive federal funding, including Medicare and Medicaid reimbursement dollars, are required to provide these services.

[ORS 413.550 to 413.559](#) outlines the following:

- Health care providers must work with a health care interpreter, also known as a HCI, from the health care interpreter registry produced by OHA under [ORS 413.558](#) when communicating with a patient who prefers a language other than English.
- A certified HCI must abide by the testing, qualification and certifications of HCI listed in [ORS 413.558](#).
- [ORS 413.559](#) requires the following data be collected by the provider for each interpreter service encounter:
 - The name of the health care interpreter.
 - The health care interpreter's registry number.
 - The language interpreted.

Members are not to use adult family members as an interpreter unless the member is told that free interpreter services are available,

and the member specifically requests that an accompanying adult interpret in lieu of the free HCI. Children are never to be used as interpreters unless there is an emergency involving an imminent threat to the safety or welfare of an individual or the public.

IHN-CCO language access

Qualified or certified health care interpreter services

All providers contracted with IHN-CCO must make interpreting services available to IHN-CCO members. Services must be available during and after hours for consultation and provision of care. While interpreter services can be acquired with short notice, please schedule as soon as a member makes an appointment to ensure coverage.

Interpreter services must be performed by **certified** or **qualified** health care interpreters and can be part of the providers staff or scheduled through a Samaritan preferred vendor (listed below).

- **Certified interpreter:** highest level of medical interpreter training. Certified interpreters are certified as competent by a professional organization or government entity through rigorous testing based on appropriate and consistent criteria. This includes passing a standardized national test.
- **Qualified interpreter:** assessed and demonstrates a high level of proficiency in at least two languages. Qualified interpreters have the appropriate training and experience to interpret with skill and accuracy while adhering to the National Code of Ethics and Standards of Practice published by the National Council on Interpreting in Health Care. A qualified interpreter will have:

- A high school diploma.
- 60 hours of interpreter training approved by the Oregon Health Authority.
- Proof of language proficiency in English and target language.
- Their name listed on the [OHA's HCI Registry](#).

Providers or staff who are bilingual or have some degree of proficiency in more than one language are **not** qualified to serve as an interpreter without the criteria defined above and are **not** eligible for reimbursement. Providers are discouraged from using bilingual family members for interpretation.

Certified or qualified providers and staff

Providers and staff who are certified or qualified health care interpreters can be reimbursed when their interpreter services are used during a covered, medically necessary service (including telehealth).

Providers should bill interpreter services using code T1013. Claims must be submitted by the provider rendering the office visit as the interpreter is unable to enroll and bill as a Medicaid provider. Providers should bill both the office visit and the interpreter service on the same claim form. Reimbursement will be based on the terms of the provider's contract with IHN-CCO. The fee cannot be billed in conjunction with bundled rate services that incorporate administrative costs (e.g., inpatient hospital stays, home health or hospice visits, services provided by long term care facilities or services billed at an encounter rate by rural health clinics, federally-qualified health centers and tribal health centers).

Preferred interpreter service vendors

Samaritan has contracted with the approved vendors listed below to eliminate language barriers to accessing covered health care services and benefits. Please use this vendors list when serving IHN-CCO members. **Note:** IHN-CCO only pays for interpreter services that providers coordinate through IHN-CCO-approved vendors. Should a provider use a vendor other than an IHN-CCO-approved vendor, the provider will be responsible for coordinating and paying the interpreter service. If you use a vendor not listed below, let your Provider Relations representative know by emailing SHPprovider@samhealth.org.

Linguava Interpreters

- Service area includes Benton, Clackamas, Clatsop, Columbia, Jackson, Lane, Lincoln, Linn, Marion, Multnomah, Polk, Tillamook, and Washington counties in Oregon.
- American Sign Language.
- All spoken languages.
- **Modalities:** scheduled and on-demand video services for ASL and spoken languages; phone for spoken languages.
- **Phone:** 800-716-1777.
- **Webpage:** linguava.com.

Oregon Certified Interpreters Network, Inc.

- Services are offered for IHN-CCO members anywhere.
- All spoken languages.
- **Modalities:** scheduled and on-demand; on-site, video and phone.
- **Phone:** 503-213-3191.
- **Webpage:** oregoncertified.com
- **Email:** scheduler@oregoncertified.com

Passport to Languages

- Services are offered for IHN-CCO members anywhere.
- American Sign Language.
- **Modalities:** scheduled; on-site, video and phone.
- No access code is required for this vendor. The caller should state that they are calling on behalf of an IHN-CCO member and provide the member's name, date of birth and member ID.
- **Phone:** 800-297-2707.
- **Webpage:** PassportToLanguages.com.

Tri-County Sign Language Interpreting

- Services are offered for IHN-CCO members anywhere.
- American Sign Language.
- **Modalities:** scheduled and on-demand; on-site and video.
- **Phone:** 503-931-3465.
- **Fax:** 866-866-2634.
- **Webpage:** tricountysignlanguage.com
- **Email:** scheduling@tricountysignlanguage.com

Required reporting

IHN-CCO requests that the following data be reported through the [Provider Connect portal](#) for any IHN-CCO member who utilizes interpreter services:

- Member's first and last name.
- Member ID number.
- Date of service.
- Visit type/care setting.
- Type of interpretation provided (i.e., telephonic, in person, video remote).

- If the interpreter is OHA certified.
- Interpreter's OHA registry number.
- Whether the interpreter was a bilingual office staff person.
- If the member refused interpretation services and the reason for member refusal.

The [Provider Collaborative](#) conducted by IHN-CCO staff provides an overview of the interpreter services regulatory requirements, the new Health Equity CCO metric and how to accomplish the interpreter service data collection requirements using the provider portal.

Non-emergent medical transport

IHN-CCO and Samaritan Advantage members are eligible for free transportation with Cascades West Ride Line to covered medical services.

To schedule a ride, the member must:

- Call Monday through Friday, from 8 a.m. to 5 p.m. PST, serving Benton, Lincoln and Linn counties.

Cascade West Ride Line appointments:

Phone: 541-924-8738 (TTY 711)
or toll free 866-724-2975

- Schedule rides in advance to assure availability.
- If plans change, call to cancel their ride.

Ride Line works closely with members to provide transportation to their appointments. Some ride requests may require a clinician's prior authorization. Any information gathered will help determine the most appropriate transportation option for your patient. Ride Line will reach out to your clinic with these care coordination efforts.

If the member needs assistance with scheduling a ride, please feel free to coordinate that phone call or allow the member to utilize a clinic phone when they do not have their own means of phone communication. Ride Line will need the following information to schedule the trip:

- Member's first and last name.
- Date and time of the appointment.
- Address of the facility.
- Reason and duration of appointment.

Please contact SHP Provider Relations if you would like brochures (available in English and Spanish) for your office.

10.10 Provider and member relationship

Dismissing IHN-CCO members

IHN-CCO members are required to be assigned to a primary care provider, and procedures are in place to ensure members continuously have access to a PCP. Please follow these guidelines:

1. Providers are required to notify IHN-CCO when a member misses any primary care appointment with no effort from the member to reschedule within 30 days.
 - a. Scheduled and missed appointments should be documented in the member's file with the PCP.
 - b. Any letter regarding a missed appointment that is sent to the member by the PCP should also be faxed to IHN-CCO at **541-768-6701** for documentation purposes.

2. If the member **continues** to miss appointments with no effort from the member to reschedule within 30 days. The provider may choose to dismiss the member only when the provider has previously notified IHN-CCO's Customer Service Department of no less than three missed appointments without rescheduling attempts. The letter of dismissal must be directed to the Customer Service Department and faxed to IHN-CCO at **541-768-6701**. The letter should explain, as applicable:

- The member's name and another identifier, typically DOB or member ID number.
- Whether the member is a new or established patient.
- The dates of all missed appointments.
- The specific reason for the dismissal, including behavioral reasons.
- Explanation that the member will receive emergency care only during the 30 days following the dismissal from the provider.
- Whether the dismissal is from the provider or from the entire clinic.
- Instructions for the member to contact IHN-CCO to arrange to choose a new PCP.

Based on the facts of the case, IHN-CCO will coordinate with the member to choose a new PCP or, if the member is not engaged in this process, IHN-CCO will reassign the member to another provider.

3. In most cases, a 30-day notice of dismissal will be considered reasonable. When the basis for dismissing a member from your practice is for disruptive behavior and the member is dangerous to other patients or staff, the period may be shortened to as little as one day. This is dependent upon the seriousness

of the threat and on IHN-CCO's ability to either terminate the member from the plan or to locate another network provider willing to accept the member within the range of one to 30 days. This also takes into consideration both the severity of the patient's condition and the availability of other care in the community within the time period selected. Providers must inform IHN-CCO in writing of a member's uncooperative or disruptive behavior, describe the behavior and allow time for appropriate resolution prior to any refusal to provide services. This notification must be documented by the provider in the member's medical record.

A letter of dismissal must be directed to our Customer Service Department and faxed to IHN-CCO at 541-768-6701. The letter should explain, as appropriate, the same information detailed in Paragraph 2 above. Please notify SHP Customer Service of the dismissal at the same time you notify the patient.

The following are not allowable reasons for dismissing a member from a practice:

- Having a physical or mental disability.
- Adverse change(s) in member's health.
- Excessive or lack of utilization of services.
- Diagnosis of end stage renal disease.
- The member exercising their option to make decisions regarding their medical care with which the provider disagrees.
- Exhibiting disruptive or uncooperative behavior as a result of the member's special needs.

NOTE: All correspondence must include two identifying points of data for the member (in addition to name), such as a date of birth and member ID. This will help IHN-CCO expedite the process and eliminate a follow-up call for clarification.

Open communication

Providers are encouraged to openly communicate with members about all diagnostic testing and treatment options. Providers will not be terminated or penalized because of advocacy on behalf of members or for filing an appeal as permitted by SHP's policies, procedures and applicable laws and regulations. All communication with members must be presented in the member's preferred language and written in an understandable way.

10.11 Culturally competent services

SHP participates in the state's effort to promote the delivery of services in a culturally competent manner to all members, including those with limited English proficiency and diverse cultural and ethnic backgrounds, disabilities and regardless of gender, sexual orientation or gender identity. These efforts ensure members have access to covered services that are delivered in a manner that meet their unique needs.

SHP expects providers to understand the importance of cultural differences and will provide care to members without discrimination.

10.12 Advance directive and declaration of mental health treatment

An advance directive and declaration of mental health treatment allows members to express and control their health care needs at a time when they are unable to make decisions.

Advance directive

An advance directive, also called a living will, explains the specific medical decisions the member wants if they have a terminal illness or injury and are incapable of making decisions about their own care, including refusing

treatment. Most hospitals, nursing homes, home health agencies and HMOs routinely provide information on advance directives at the time of admission. SHP delegates its requirement to ensure members receive proper communication and instruction for completing advance directives, as specified in 42 CFR 422.128 and OAR 410-120-1380, to its contracted providers. You have agreed to this responsibility by contracting with SHP. SHP offers optional [training on health care advance directives](#) to provide additional guidance.

Declaration of mental health treatment

A declaration of mental health treatment is a legal document that allows individuals to state their mental health care wishes in advance for occasions when they may become unable to communicate their wishes or to make their wishes known. The goals of completing the declaration for mental health treatment is to ensure patients are treated according to their wishes and to encourage more open dialogue between patients and their treatment providers. SHP delegates its requirement to ensure members receive proper communication and instruction for completing mental health advance directives, as specified in 42 CFR 422.128 and OAR 410-120-1380, to its contracted providers. You have agreed to this responsibility by contracting with SHP. SHP offers optional [training on mental health advance directives](#) to provide additional guidance.

10.13 Required provider education

SHP offers [informational resources](#) and required educational training content to meet CMS requirements for Special Needs Plan Model of Care and Medicare FDR training.

Special Needs Plan Model of Care

Samaritan Health Plans operates a Medicare Dual Advantage plan for the dual-eligible population residing in Benton, Lincoln and Linn counties of Oregon. SHP also operates a Medicaid managed care plan for the region, InterCommunity Health Network Coordinated Care Organization. SHP ensures that all physicians and providers permitted to practice independently under state law are properly credentialed per CMS, the Oregon Medicaid Program and SHP policies prior to providing health care services to Samaritan's Dual Advantage members.

The Special Needs Plan Model of Care, also known as SNP-MOC, annual training is offered to meet the CMS regulatory requirements for MOC Training for Samaritan SNP-MOC providers. This training also ensures all contracted network providers and out-of-network providers who regularly see Samaritan Dual Advantage members have the specialized training this unique population requires. This includes all primary care providers and family practice providers that see Dual Advantage members, as well as any specialists that see these members as their primary care provider.

The [SNP-MOC training](#) must be completed and an attestation submitted to SHP on an annual basis.

Medicare FDR training

First tier, downstream and related entities are expected to comply with all CMS regulatory requirements for their delegated functions. If you are contracted with SHP to provide administrative and/or health care services for Medicare Advantage and/or Medicare prescription drug products (collectively, Medicare products), you are a first tier entity, as defined by CMS. As a first-tier entity, you must comply with the CMS Medicare Compliance Program requirements.

SHP offers [informational resources](#) about Medicare Compliance Program requirements, including required trainings and attestation.

10.14 Behavioral health directed payments

As of January 2023, the Oregon Health Authority has implemented four behavioral health directed payments within IHN-CCO contracts that will further the goals and priorities of the Medicaid program as follows:

- Tiered uniform rate increase directed payment.
- Co-occurring disorder directed payment.
- Culturally and linguistically specific service directed payment.
- Minimum fee schedule directed payment.

For additional information on each behavioral health directed payments type and answers to frequently asked questions, please visit SHP's [behavioral health resources](#) web page.

10.15 Required reporting for MOTS/ROADS

Behavioral health providers offering services to IHN-CCO members are required to regularly report data to the state of Oregon. The Measures and Outcomes Tracking System, also known as MOTS, is a comprehensive electronic data system required to be used by Oregon's behavioral health service providers to support improved care, controlled costs and shared information. For detailed information about MOTS and who is required to report, refer to the Oregon Health Authority [reference manual](#).

The Resilience Outcomes Analysis and Data Submission project, also known as ROADS, is a modernized data submission tool intended by the Oregon Health Authority to be the single, web-based data submission and reporting solution for behavioral health partners and OHA. OHA expects ROADS to eventually replace the current Measures and Outcomes Tracking System. Featured improvements include:

- Online data submission to replace submissions via emails and spreadsheets.
- Flexibility for OHA to adjust data collection requirements and features without highly technical resources or outsourcing.
- Advanced reporting capabilities that allow users to customize reports for their specific administrative needs.

For additional questions regarding MOTS or the ROADS project, please contact: roads@odhsoha.oregon.gov.

In addition, providers and their staff are encouraged to access [MOTS Online Training](#) or register for a [MOTS webinar](#) facilitated by OHA on a monthly basis.

10.16 Medicare Annual Wellness Visit

SHP covers a Medicare Annual Wellness Visit, also known as AWW, that delivers personalized prevention plan services for Medicare patients who:

- Aren't within 12 months after the patient's first Part B benefits eligibility date.
- Didn't get an initial preventive physical examination or AWW within the past 12 months.
- SHP pays AWW costs if the provider accepts assignment.

What services are covered during an initial AWW?

- Perform health risk assessment.
- Establish the patient's medical and family history.
- Establish current providers and suppliers list.
- Measure height, weight and body mass index (and other routine measurements deemed appropriate based on medical and family history).
- Detect any cognitive impairment patients may have.
- Review the patient's potential depression risk factors.
- Review the patient's functional ability and level of safety.
- Establish an appropriate patient-written screening schedule, like a checklist for the next 5 to 10 years.
- Establish the patient's list of risk factors and conditions.

- Provide personalized patient health advice and appropriate referrals to health education or preventive counseling services or programs.
- Review current opioid prescriptions.
- Screen for potential substance use disorders.

What services are covered during a subsequent AWW?

- Review and update health risk assessment.
- Update the patient's medical and family history.
- Update current providers and suppliers list.
- Measure height, weight and body mass index (and other routine measurements deemed appropriate based on medical and family history).
- Detect any cognitive impairment patients may have.
- Update the patient's written screening schedule.
- Update the patient's list of risk factors and conditions where you recommend primary, secondary or tertiary interventions, or report whether they're underway.
- As necessary, provide and update patient's personalized prevention plan services, including personalized health advice and appropriate referrals to health education or preventive counseling services or programs.
- Review current opioid prescriptions.
- Screen for potential substance use disorders.

Is the AWV the same as an annual physical exam?

The AWV is not an annual physical exam. The AWV is a comprehensive exam, which focuses on preventive care by establishing a personalized preventive plan.

Is the AWV the same as the Welcome to Medicare exam?

Both exams are similar in benefits; however, the Welcome to Medicare is only available to those members who are within their first 12 months of being Medicare eligible.

AWV billing and coding

You can only bill G0438 or G0439 once in a 12-month period. G0438 is for the first AWV and G0439 is for subsequent AWVs.

- G0438 — AWV; includes a personalized prevention plan of service and initial visit.
- G0439 — AWV, includes a personalized prevention plan of service and subsequent visit.
- G0468* — Federally qualified health center visit, initial preventive physical examination or AWV; a federally qualified health center visit that includes an initial preventive physical examination or AWV and includes a typical bundle of Medicare-covered services that would be furnished per diem, to a patient receiving an initial preventive physical examination or AWV.

* Section 60.2 of the Medicare Claims Processing Manual, Chapter 9 has more information on how to bill HCPCS code G0468.

Who can provide an AWV?

- A physician who is a doctor of medicine or osteopathy.
- A physician assistant, nurse practitioner or clinical nurse specialist.
- A medical professional (including a health educator, registered dietitian or nutrition professional or another licensed practitioner).

What is the patient's cost share for an AWV?

There is no cost for this visit. However, a copay may apply for any additional services and/or testing. Please have your patient refer to their Evidence of Coverage (member handbook) or contact Customer Service to verify coverage.

Section 11: Members

11.1 Member rights and responsibilities

Each Samaritan health plan has a member rights and responsibilities statement specific to their member population. All the statements can be found in the member materials specific to the line of business. For Samaritan Choice Plans and IHN-CCO, the documents are referred to as handbooks. The Samaritan Advantage Health Plans are referred to as evidence of coverage and Samaritan Employer Group Plans refer to them as certificates. The language used in the statements reflect accreditation, contract and governing entity requirements. The following are the statements for each line of business:

Samaritan Choice Plans

Your rights as a member:

- You have a right to receive information about Samaritan Choice Plans, Samaritan services, providers and your rights and responsibilities.
- You have a right to be treated with respect and recognition of your dignity and right to privacy.
- You have a right to participate with your health care provider in decision-making regarding your health care.
- You have a right to honest discussion of appropriate or medically necessary treatment options.
- You are entitled to discuss those options regardless of how much the treatment costs or if it is covered by this plan.
- You have a right to the confidential protection of your medical information and records.

- You have a right to voice complaints about Samaritan Choice Plans or the care you receive and to appeal decisions you believe are wrong.
- You have a right to make recommendations regarding the organization's member rights and responsibilities policy.

Your responsibilities as a member:

- You are responsible for providing Samaritan Choice Plans and Samaritan providers with the information needed to care for you.
- You are responsible for following treatment plans or instructions agreed on by you and your health care providers.
- You are responsible for payment of copays at the time of service.
- You are responsible for reading and understanding all materials about your health plan benefits and for making sure that family members covered under this plan also understand them.
- You are responsible for making sure services are prior authorized when required by this plan before receiving medical care.
- You are responsible for understanding your health problems and participating in developing mutually agreed upon treatment goals to the degree possible.

InterCommunity Health Network Coordinated Care Organization (Medicaid)

Your rights are the things you can count on getting from IHN-CCO. Your responsibilities are the things IHN-CCO needs from you. As a person with IHN-CCO coverage, you have many rights and responsibilities.

As an IHN-CCO member, you have the right to:

Nondiscrimination

- Be treated with dignity and respect.
- Be treated by your providers the same as they treat all their patients.
- Get handbooks and letters that you can understand.
- Get services and support that fit your culture and language needs including auxiliary aids and services.
- Have the same access to care as all members, no matter your age or sex.
- Complain or appeal and get a response from IHN-CCO without a bad reaction from your plan or provider.
- Be free from getting restrained or confined, unless allowable or needed.
- Get a copy of IHN-CCO's nondiscrimination policy.
- Exercise your civil rights under Title VI of the Civil Rights Act and ORS Chapter 659A and your right to report a complaint of discrimination by contacting IHN-CCO, the Oregon Health Authority, the Bureau of Labor and Industries or the Office of Civil Rights.

Access

- Choose an in-network primary care provider when you first enroll and change your PCP at other times.
- Learn about CCOs and the health care system.
- Get behavioral health and family planning services without a referral or prior approval.
- Ask for services provided within a 30-mile radius if your home is located in a city or 60 miles of your home if located outside a city. Services can be provided in a nontraditional setting that is easier for you to use.

- Self-refer for a sexual abuse exam, if needed, without prior approval.
- Get emergency care when you need it, any time of day or night (including weekends and holidays), with no prior approval required.
 - Get emergency medical care as soon as possible.
 - Get urgent care within 72 hours (three days).
 - Get well-care (preventative care) within four weeks or as required by care coordination rules.
 - Get emergency dental care within 24 hours.
 - Get urgent behavioral health care within 24 hours.
- See some specialists without a referral.
- For pregnant members, get care in the following time frames:
 - Get emergency dental care within 24 hours.
 - Get urgent dental care within one or two weeks, as needed.
- Get a referral to specialists for covered services that are needed based on your health.
- See some specialists without a referral.
- Get help using the health care system and get the resources you need. This could include:
 - Certified or qualified health care interpreters.
 - Certified traditional health workers.
 - Peer wellness specialists.
 - Doulas.
 - Personal health navigators.

- Get some health services on your own if you are younger than 18. OHP has a booklet called “[Understanding Minor Consent and Confidentiality in Health Care in Oregon](#).” This booklet tells you the types of services minors can get on their own. It also tells you how minors’ health care information may be shared.
- Choose to share information with IHN-CCO electronically.

Care

- Get a ride to covered services at no cost.
- Actively help develop your treatment plan or have family involved in your treatment plan.
- Get information about OHP-covered and non-covered treatment options for your condition.
- Agree to or refuse treatment (except for court-ordered services) and be told how that treatment will affect you.
- Get the tests you need to find out what condition you have.
- Get coordinated care and services that are specific to your needs and are medically needed.
- Get care in a language and culture that aims to reduce the need for hospital or nursing home visits.
- Have steady and stable contact with a care team that is in charge of your complete care management.
- Get covered services that help you stay healthy.
- Have a medical chart kept up to date by your doctor.
- See and get a copy of your medical chart, unless there is a legal reason that does not allow it. You may ask to change or correct what is in your chart.
- Have your medical chart sent to

another provider.

- Have an advance directive or power of attorney and have your providers follow it.
- Get a letter if you are denied a service or if there is a change in service. You may not get a letter if the law does not require it.
- Be told ahead of time if your appointment is not going to happen.
- Get covered services without owing copays.
- Get a second opinion from a provider in the IHN-CCO provider network. If you need a doctor outside the IHN-CCO network, IHN-CCO can help you find one. You can get a second opinion at no cost to you.
- Get your provider’s opinion on treatment available to you.
- Get extra dental health care if you become pregnant.
- Let your PCP know within three days (72 hours) if you used emergency services.

Support

- Have a friend, family member or helper come to your appointments.
- Have a helper that will coordinate your care in the best location for you.
- Ask IHN-CCO how to connect to people who can support your overall health and well-being.
- Ask for a hearing with the state, if you do not agree with IHN-CCO's appeal answer.
- Get an interpreter approved by the state, at no cost to you.
- Get person-centered care and services that give you choice, independence and dignity.
- Exercise your member rights without any negative effects.

- Get care coordination, community based care and help with care transition in a way that works with your language and culture to reduce the need for hospital or nursing facility visits.
- Share your concerns with the OHP ombudsperson. They can help advocate for you.

When you applied for the OHP, you agreed to give true and correct information. This section tells you more about other things you need to do as an IHN-CCO member.

As an IHN-CCO member, you agree to:

- Work with your care team.
- Find a doctor or other provider you can work with and tell them about your health.
- Treat providers and their staff with the same respect you want.
- Be on time for appointments.
- Call your provider at least one day before your appointment, if you cannot make it.
- Have yearly check-ups, wellness visits and other services to prevent illness and keep you healthy.
- Go to your PCP for all your health care needs, unless it is an emergency.
- Contact your provider before going to urgent care or the emergency department, unless your condition is life threatening.
- Be honest with your provider so your medical record is correct.
- Help your provider get medical records from other providers. You may need to sign a paper to give approval.
- Ask questions when you do not understand.
- Use your medical care team resources to make informed choices about your care.
- Help your provider create a care plan.
- Follow the treatment plan you agreed to with your medical care team.
- Tell your provider you have IHN-CCO and show them your ID card if they ask for it.
- Pay for services you agree to get that are not covered by IHN-CCO.
- Use urgent and emergency care appropriately.
- Get a referral from your PCP to see a specialist if you need it. There are some cases when you do not need a referral.
- Call Oregon Health Plan Client Services at **800-699-9075** when you or a family member move in or out of your house or you change your phone number. Also, tell them when you become pregnant, are no longer pregnant or have a baby.
- **Inform** Call OHP Client Services at **800-699-907** to report any other health insurance. You can also report other health insurance at reporttpl.org.
- Provide IHN-CCO facts about other sources who are paying for your care. Pay back IHN-CCO for any bills IHN-CCO paid if you get a medical settlement.
- Tell IHN-CCO if you have a grievance.

Samaritan Advantage Health Plans (HMO) (Medicare)

The rights and responsibilities for Samaritan Advantage Health Plans members are described in chapter 8 of the Evidence of Coverage for Premier Plan, Premier Plan Plus and Dual Advantage members and in chapter 6 for Valor plan members. Please refer to the [Evidence of Coverage](#) for additional details. The bullet points below represent only the main concepts contained in the chapters.

Samaritan Health Plans must honor your rights as a member of the plan:

- SHP must provide information in a way that works for you (in languages other than English, in Braille, in large print or other alternate formats, etc.).
- SHP must ensure that you get timely access to your covered services and drugs.
- SHP must protect the privacy of your personal health information.
- SHP must give you information about Samaritan's organization and its services, the plan, its network of providers and your covered services.
- SHP must support your right to make decisions about your care.
 - You have the right to know your treatment options and participate in decisions about your health care.
 - To know about all your choices.
 - To know about the risks.
 - The right to say “no”.
 - To receive an explanation if you are denied coverage for care.
 - You have the right to give instructions about what is to be done if you are not able to make medical decisions for yourself.
- You have the right to make complaints and to ask SHP to reconsider decisions it has made.

You have some responsibilities as a member of the plan:

- Get familiar with your covered services and the rules you must follow to get these covered services.
- If you have any other health insurance coverage or prescription drug coverage in addition to this plan, you are required to tell SHP.
- Tell your doctor and other health care providers that you are enrolled in a Samaritan plan.
- Help your doctors and other providers help you by giving them information, asking questions and following through on your care.
- Be considerate.
- Pay what you owe.
- Tell SHP if you move.
- Call Samaritan Health Plans Customer Service for help if you have questions or concerns at **541-768-4550** or toll free **800-832-4580** (TTY **800-735-2900**).

Samaritan Employer Group Plans

Your rights as a member

- A right to receive information about the organization, its services, its practitioners and providers and member rights and responsibilities.
- A right to be treated with respect and recognition of your dignity and right to privacy.
- A right to participate with your health care provider in making decisions regarding your care.
- A right to a candid discussion of appropriate or medically necessary treatment options for your conditions, regardless of cost or benefit coverage.
- You have a right to the confidential protection of your medical information and records.
- A right to voice complaints or appeals about the organization or the care it provides.
- A right to make recommendations regarding the organization's member rights and responsibilities policy.
- You have the right to continue care from an individual provider for a limited period of time after the medical services contract terminates.

Your responsibilities as a member

- A responsibility to supply information (to the extent possible) that the organization and its practitioners and providers need in order to provide care.
- A responsibility to follow plans and instructions for care that you have agreed to with your practitioners.
- A responsibility to understand your health problems and participate in developing mutually agreed-upon treatment goals, to the best degree possible.
- A responsibility for payment of copays at the time of service and to be on time for that service.
- A responsibility for reading and understanding all materials about your health plan benefits and for making sure that family members covered under this plan also understand them.

11.2 Second opinions

IHN-CCO provides members with opportunities to seek a second opinion from a qualified health care provider within the network or arranges for a second opinion outside of the network, at no cost to the member.

Section 12: Publications and tools

12.1 Provider directories

[SHP provider directories](#) are a valuable tool for identifying participating providers that are contracted to provide health care services to SHP members. The online directories provide an up-to-date listing of providers along with their contact information and any limitations.

Each line of business SHP offers has a designated directory that is searchable by provider specialty, location or keyword. Provider information contained in the online directories is updated at the close of each business day from information received from SHP's provider network. Although SHP updates the online directories daily, members are encouraged to check with the provider before scheduling an appointment to confirm they are still participating. SHP cannot guarantee that providers listed in the directories are accepting new members. In order for Samaritan Health Plans to provide the most accurate provider information to members, please [submit any changes or updates](#) within 30 days.

12.2 Newsletters

The [SHP provider e-newsletter](#) is distributed via email on a quarterly basis to contracted providers and their support staff. The newsletter offers timely information about plan changes, education and training, quality metrics and other industry-related topics. Newly contracted providers will be automatically added to SHP's email subscriber list to receive newsletters. All providers, clinic managers and staff are encouraged to [subscribe](#) to receive these and other educational emails from SHP.

12.3 Website

SHP's website address is samhealthplans.org. The website is a frequently updated tool that will serve as one of your greatest resources.

Once navigated to the provider section of the website, you'll find information including:

- **Benefits and eligibility** – information on benefits, [formularies](#), eligibility, [appeals](#) and [prior authorizations](#).
- **Billing** – learn about claim submission options, reimbursement guidelines and how to enroll in EFT/ERA.
- **Provider Connect** – your provider portal where you can check claim status, submit authorizations and check eligibility.
- **Update your information** – forms to add a line of business, provider changes and demographic updates.
- **News and articles** – all newsletters and plan updates can be found on SHP's provider website.

12.4 Provider Connect

Uses

Provider Connect is the secure provider portal that gives providers and support staff access to Samaritan Health Plan members:

- Eligibility.
- Claim status/payment information.
- Submit authorizations.
- Manage member panels (for PCPs).

Registration

Provider Connect is accessed through OneHealthPort and is available 24 hours a day. If you do not have an account with OneHealthPort, you will need to register first before you can get access to Provider Connect.

Assistance

If you have any questions regarding access or navigation, SHP offers [a tutorial](#) or the Provider Relations team can be reached at **541-768-5207**, or toll free **888-435-2396** or SHPprovider@samhealth.org.

Section 13: Health information technology

Health information technology involves the exchange of health information in an electronic environment. Widespread use of HIT within the health care industry will improve the quality of health care, prevent medical errors, reduce health care costs, increase administrative efficiencies, decrease paperwork and expand access to affordable health care. All HIT platforms work together to ensure providers have access to data and resources necessary to better manage member and patient care. SHP may ask you about your use of these platforms from time to time and may be able to help connect you. It is imperative that the privacy and security of electronic health information be ensured as this information is maintained and transmitted electronically. SHP utilizes several platforms to integrate HIT into its everyday practices, such as:

13.1 Health information exchange

An HIE is the electronic movement of health-related information among organizations according to nationally recognized standards. HIE is also sometimes referred to as a Health Information Network, as defined by the American Health Information Management Association.

13.2 Electronic health record

An electronic health record is an electronic version of a patient's medical history, that is maintained by the provider over time and may include all of the key administrative clinical data relevant to that person's care under a particular provider, including demographics, progress notes, problems, medications, vital signs, past medical history, immunizations, laboratory

data and radiology reports. The EHR automates access to information and has the potential to streamline the clinician's workflow. The EHR also can support other care-related activities directly or indirectly through various interfaces, including evidence-based decision support, quality management outcomes reporting and metrics performance.

EHRs are the next step in the continued progress of health care that can strengthen the relationship between patients and clinicians. The timeliness and availability of the data will enable providers to make better decisions and provide better care.

For example, the EHR can improve patient care by:

- Reducing the incidence of medical error by improving the accuracy and clarity of medical records.
- Making the health information available, reducing duplication of tests, reducing delays in treatment and helping patients stay well informed to make better decisions.
- Reducing medical error by improving the accuracy and clarity of medical records.

Additional information about the [Medicare & Medicaid EHR Incentive Programs](#) can be found on the CMS website.

13.3 PointClickCare & emergency department information exchange

PointClickCare is a web-based tool that provides real time information to support statewide efforts to reduce avoidable emergency department utilization, improve transitions of care and enhance care from inpatient settings. This coordination leads to improved member outcomes.

PointClickCare enables hospital event information (ED and inpatient admissions and discharges) to be sent to health plans, CCOs, primary care, behavioral health, post-acute and specialty providers for specified member or patient populations. This information provides the ability to rapidly identify at-risk patients or members and support them in getting the right care through improved care coordination.

13.4 Unite Us

A software platform that provides electronic closed-loop referrals to other providers or community supports, proactively identifies service gaps and at-risk populations, and empowers collaborative outcomes tracking. Unite Us is used by community partners, care coordinators, health plan operations and clinical staff.

Section 14: Compliance

14.1 Compliance and integrity program and disciplinary standards

SHP strives to ensure compliance with federal, state and local laws and regulations that apply to the health insurance industry and to each contract. SHP is committed to comprehensive compliance with contractual, legal and ethical expectations. SHP's policies and procedures reflect the organization's goal to meet or exceed compliance standards. State and federal regulations expect SHP to share organizational standards of conduct with delegated entities (including providers) and ensure that these entities adhere to SHP standards or that these entities adopt and follow their own standards of conduct. These standards reflect a commitment to detecting, preventing and correcting noncompliance with regulatory requirements, including detecting, preventing and correcting fraud, waste and abuse.

Copies of the Corporate Integrity Program policies and procedures, disciplinary standards, FWA prevention handbook and other compliance-related materials can be found at SHP's [Compliance and Integrity](#) webpage.

All participating SHP provider clinics must adopt and implement an effective compliance program, which must include measures that prevent, detect and correct non-compliance with state and federal program requirements, as well as, fraud, waste and abuse. Training and education must occur at a minimum annually and must be a part of new employee orientation, new delegated entities and new appointment to a chief executive, manager, or governing body member. Required FWA training is developed and provided by CMS and is available through

the CMS [Medicare Learning Network](#). CMS has provided two training modules to fulfill this requirement:

- Medicare Parts C and D general compliance training.
- Combating Medicare Parts C and D fraud, waste and abuse training.

Once an individual completes the training, the system will generate a certificate of completion.

Copies of your completed training attendance logs and completion certificates must be made available for audit upon request by Samaritan Health Plans or CMS.

14.2 Notice of Privacy Practices and HIPAA

Per the Health Insurance Portability and Accountability Act of 1996 providers are responsible for safeguarding member's personal health information. Disclosure of any PHI is limited to the minimum necessary and a disclosure form is required prior to any release of PHI. All participating providers are required to comply with HIPAA privacy and security rules and regulations.

14.3 Conflict of interest

Disclosure and attestation

According to state and federal regulations, SHP is expected to regularly audit conflict of interest attestations from delegated entities. SHP requires annual completion of these certifications because it ensures that each delegated entity has effectively screened managers, officers and directors responsible for the administration or delivery of Medicare Advantage and Part D benefits. A conflict of interest statement that is signed annually or upon hire, attests that the manager, officer or director is free from any conflict of interest in administering or delivering these benefits. Conflicts must be reported to the Samaritan Health Plans Compliance Department immediately upon discovery.

SHP's [conflict of interest policy documents](#) and [attestation](#) are available for download on the provider website.

14.4 Fraud, waste and abuse

The purpose of SHP's Fraud, Waste and Abuse program is to protect the ethical and fiscal integrity of SHP's health care benefit plans and programs. The FWA prevention plan has two main functions:

- Payment integrity.
 - Ensure reimbursement accuracy.
 - Keep up to date on new and emerging FWA schemes.
 - Discover methodologies and technologies to combat FWA.
 - Special investigations units:
 - Perform prospective and retrospective investigations of suspected FWA committed against SHP's benefit plans and programs.
- This plan is part of SHP's Compliance and Integrity Program led by the compliance officer. Our Compliance Department works closely with internal departments in developing, implementing and maintaining the program.
- Identifying and reporting fraud, waste and abuse is everyone's responsibility. SHP takes this very seriously and holds all employees, members and providers accountable for reporting all concerns of fraud, waste and abuse.

Examples of fraud, waste and abuse by a provider

The types of questionable provider violations investigated by SHP include, but are not limited to the following:

- A provider knowingly and willfully referring a member to health care facilities in which or with which the provider has a financial relationship (Stark Law).
- Altering claims and/or medical record documentation in order to get a higher level of reimbursement.
- Balance billing a SHP member for covered services. This includes asking the member to pay the difference between the discounted and negotiated fees and the provider's usual and customary fees.
- Billing and providing for services to members that are not medically necessary.
- Billing for services, procedures and/or supplies that have not been rendered.
- Billing under an invalid place of service in order to receive or maximize reimbursement.

Providers in the SHP network are responsible for auditing themselves and reporting any findings that would have resulted in an overpayment or underpayment to them.

If you identify compliance issues and/or potential FWA, report it to SHP immediately so it can be investigated and responded to appropriately.

- Email a SHP compliance officer at SHPOcompliance@samhealth.org.
- Email Samaritan Health Plans' Compliance Department at SHPOcompliance@samhealth.org.
- Call Ethics Point Hotline: **866-297-0489** (anonymous; optional to provide your name).
- [Ethics Point Online](#).

SHP prohibits any form of retaliation against you if you make a report in good faith.

14.5 Deficit Reduction Act of 2005

The Deficit Reduction Act aims to cut fraud, waste, and abuse from the Medicare and Medicaid programs. Health care entities like SHP who receive or pay out at least \$5 million dollars in Medicaid funds per year must comply with the DRA. As a contractor doing business with SHP, providers and their staff have the same obligation to report any actual or suspected violation of Medicare or Medicaid funds either by fraud, waste or abuse. Entities must have written policies that inform employees, contractors and agents of the following:

- The Federal False Claims Act and state laws pertaining to submitting false claims;
- How providers will detect and prevent fraud, waste, and abuse.
- Whistleblower protection rights as whistleblowers.

Please visit SHP's [Compliance & Integrity](#) page for more information..

14.6 False Claims Act

The [False Claims Act](#) is the single most important tool U.S. taxpayers have to recover the billions of dollars stolen through fraud by U.S. government contractors, including Medicare and Medicaid providers, every year. Under the False Claims Act, those who knowingly submit or cause another person or entity to submit false claims for payment of government funds are liable for three times the government's damages plus civil penalties of \$13,508 to \$27,018 per false claim.

14.7 Beneficiary Inducement Law

The Beneficiary Inducement Law is a federal health care program, created in 1996 as part of HIPAA. The law makes it illegal to offer money or services that are likely to influence a member to select a particular care provider, practitioner or supplier. Examples include:

- Offering gifts or payments to induce members to come in for a consultation or treatment.
- Waiving copayments and deductibles.

Providers who violate this law may be fined up to \$10,000 for each wrongful act. Fines may be assessed for up to three times the amount claimed. Violators may also be excluded from participating in Medicare and Medicaid programs.

Allowable gratuities: Items or services offered to members for free must be worth less than \$10 and total less than \$50 per year per beneficiary. Never give cash or gift cards to members.

14.8 Exclusion checks

Prior to hiring or contracting with employees, you must review federal (HHS-OIG and GSA) and state exclusion lists, as applicable. This includes the hiring of temporary workers, volunteers, the CEO, senior administrators or managers and sub delegates who are involved in or are responsible for the administration or delivery of Medicare Advantage and Part D and Medicaid benefits or services.

What you need to do:

- Make sure that potential employees are not excluded from participating in federal health care programs. For more information or access to the publicly accessible excluded party online databases, please see the following links:
 - Health and Human Services – [Office of the Inspector General OIG List of Excluded Individuals and Entities \(LEIE\)](#).
 - [General Services Administration System for Award Management](#).
- Review the exclusion lists every month and disclose to SHP any exclusion or any other event that makes an individual ineligible to perform work directly or indirectly on federal health care programs.
- Maintain a record of exclusion checks for 10 years. SHP or CMS may request documentation of the exclusion checks to verify they were completed.

14.9 New preclusion list policy

CMS has a preclusion list effective for claims with dates of service on or after Jan. 1, 2019. The preclusion list applies to both Medicare Advantage plans as well as Part D plans.

The preclusion is comprised of a list of prescribers and individuals or entities who:

- Are revoked from Medicare, are under an active re-enrollment bar and CMS has determined that the underlying conduct that led to the revocation is detrimental to the best interests of the Medicare program.
- Have engaged in behavior for which CMS could have revoked the prescriber, individual or entity to the extent possible if they had been enrolled in Medicare and that the underlying conduct that would have led to the revocation is detrimental to the best interests of the Medicare program.

Providers receive notification from CMS of their placement on the preclusion list, via letter and will have the opportunity to appeal with CMS before the preclusion is effective. There is no opportunity to appeal with SHP.

Once the preclusion date is effective, claims will no longer be paid, pharmacy claims will be rejected and the provider will be terminated from the SHP network if they are contracted, until such time the provider is removed from the preclusion status.

As contracted providers of SHP, you must ensure that payments for health care services or items are not made to individuals or entities on the preclusion list, including employed or contracted individuals or entities.

14.10 Seclusion and restraints

SHP requires contracted providers to have a policy and procedure regarding the use of restraints and seclusion as required under the Code of Federal Regulations and requires the contracted provider to provide a copy of their policy to SHP upon request. If a provider is not required to maintain a policy regarding the use of restraints and seclusion, SHP requires that the provider submit a prohibited procedure or written statement to that effect.

14.11 Stark Law: Provider self-referrals

The Stark Law prohibits certain provider referrals for designated health services that may be paid for by Medicare, Medicaid or other state health care plans. The Stark Law provides that if a provider (or an immediate family member of a provider) has a financial relationship with an entity, the provider may not make a referral to the entity for the furnishing of designated health services for which payment may be made under Medicare or Medicaid. A financial relationship under the Stark Law consists of either (1) an ownership or investment interest in the entity or (2) a compensation arrangement between the provider (or immediate family member) and the entity.

The Stark Law includes many exceptions, which may apply to ownership interests, compensation arrangements or both. Unlike the Anti-Kickback Statute, which recognizes that arrangements falling outside of the safe harbors may still be permitted, the Stark Law is a strict prohibition against self-referrals; accordingly, if a referral arrangement does not meet one of the exceptions, it will be considered unlawful.

Violators of the Stark Law may be subject to various sanctions, including a denial of payment for relevant services and a required refund of any amount billed in violation of the statute that had been collected. In addition, civil monetary penalties and exclusion from participation in Medicaid and Medicare programs may apply. A civil penalty not to exceed \$15,000 and in certain cases, not to exceed \$100,000 per violation may be imposed if the person who bills or presents the claim “knows or should know” that the bill or claim violates the statute or investment interest in any entity providing the designated health service. A “compensation arrangement” is generally defined as an arrangement involving any remuneration between a provider (or an immediate family member of such provider) and an entity, other than certain arrangements that are specifically mentioned as being excluded from the reach of the statute.

More information on the Stark Law can be found in Section 1877 of the Social Security Act (the Act) (42 U.S.C. 1395nn).

14.12 Anti-Kickback Statute

The AKS is a criminal law that prohibits the knowing and willful payment of remuneration to induce or reward patient referrals or the generation of business involving any item or service payable by the federal health care programs (e.g., drugs, supplies or health care services for Medicare or Medicaid patients). Remuneration includes anything of value and can take many forms besides cash, such as free rent, expensive hotel stays and meals and excessive compensation for medical directorships or consultancies.

14.13 Public health emergency

In the event of a national public health emergency, SHP shall follow guidance from federal and state governing bodies as it relates to treatment, benefit coverage, reimbursement and discretionary funding allocations. In the event there are inconsistencies between federal and state guidance and the participating provider agreement, federal and state guidance shall supersede. This includes but is not limited to, reimbursement, benefit coverage and prior authorization requirements.

Section 15: Additional resources

To further assist you in working with SHP and Samaritan members, a few additional links are included that will provide you with valuable resources.

- [Samaritan Health Plans' Provider website](#).
- Provider newsletter: [Sign up](#) for the e-newsletter to receive [important news and updates](#).
- Provider Connect: Your provider portal that gives you access to member eligibility, benefits, claims and authorization information. You can access Provider Connect through [OneHealthPort](#) which requires a one-time registration.
- [Update information](#) for a provider group or practitioner.
- EFT/ERA enrollment: Get paid faster by [enrolling](#) in electronic funds transfer (EFT) and electronic remittance advice (ERA).
- Oregon Health Authority: [Oregon Health Plan fee-for-service fee schedule](#).
- [Centers for Medicare & Medicaid Services \(CMS\)](#).

Section 16: Glossary of terms

Abuse: Provider practices that are inconsistent with sound fiscal, business or medical practices, and result in unnecessary costs to the Medicaid program or in reimbursement for services that are not medically necessary or that fail to meet professionally recognized standards for health care. It also includes recipient practices that result in unnecessary cost to the Medicaid programs. (42 CFR § 455.2)

Affiliate: A company in which SHP or any parent or subsidiary corporation of SHP owns 51% or more of the voting stock or other ownership interest.

Balance billing: The practice of a health care provider billing a patient for the difference between what the patient's health insurance chooses to reimburse and what the provider chooses to charge.

Behavioral health care: Treatment of mental health and/or substance abuse disorders.

Birth doula: A traditional health worker that provides support to members and their family during pregnancy, childbirth and after giving birth.

Capitation: A method of paying for medical services on a per-person rather than a per-procedure basis.

Certified interpreter: A person who is certified as a competent interpreter by a professional organization or government entity through rigorous testing based on appropriate and consistent criteria. This includes passing a standardized national test.

Certified recovery mentor: Focuses on supporting the member through recovery from addiction and have personal experience with addiction.

Clean claim: A clean claim shall be one that is:

- a. Submitted within the time frames set forth in the provider agreement and the Provider Manual.
- b. Contains appropriate and sufficient medical and patient data to allow SHP to pay the claim.
- c. Does not involve a coordination of benefits issue or subrogation.
- d. Is submitted electronically in accordance with the formatting and submission requirements that may be established by SHP from time to time.
- e. Has no defect, error, impropriety or other circumstance that would prevent the timely processing of the claim.

Coinsurance: Coinsurance refers to the percentage cost of a covered service that a member is required to pay for covered services under the member's plan.

Community health worker: A type of traditional health worker that helps members adopt healthy behaviors and navigate the health care system.

Coordinated Care Organization: A way to manage physical, mental and dental health care for the Oregon Health Plan. A CCO is a group of local health care providers, hospitals and health insurance plans that provide health care and health care coverage for people eligible for the Oregon Health Plan.

Coordination of benefits: The allocation of financial responsibility for payment of covered services between two or more payers.

Copayment: Copayment shall refer to a charge required under the member's plan that must be paid by the member at the time they receive covered services.

Covered services: Covered services refers to medically necessary health care services and supplies that are:

- a. Within the scope of a provider's license and practice.
- b. Routinely provided to patients by a provider.
- c. Covered under the terms of the member's plan.
- d. Provided in accordance with the terms and conditions of the provider agreement.

Credentialing: This refers to a process of screening, selecting and continuously evaluating individuals who provide independent patient care services based on their licensure, education, training, experience, competence, health status and judgment.

Deductible: A deductible is the amount that a member must pay for covered services for a specified period in accordance with the member's plan before benefits will be paid. A deductible is not coinsurance or copayment.

Durable medical equipment (DME): Equipment that can be repeatedly used, is primarily and customarily used to service a medical purpose, is generally not useful to a person in the absence of illness or injury and is appropriate for use at home. Examples include hospital beds, wheelchairs and oxygen equipment.

Emergency or emergency medical condition: An emergency or emergency medical condition refers to a medical condition manifesting itself by acute symptoms of sufficient severity

(including severe pain, psychiatric disturbances and/or symptoms of substance abuse) that would lead a prudent layperson to believe that the absence of immediate medical attention would result in:

- a. Placing the health of the individual (or, with respect to a pregnant woman, the health of the woman or unborn child).
- b. Serious impairment of bodily functions.
- c. Serious dysfunction of any bodily organ or part. With respect to a pregnant woman who is having contractions:
 - a. There is inadequate time to affect a safe transfer to another hospital before delivery.
 - b. A transfer may pose a threat to the health or safety of the woman or the unborn child.

Emergency services: Emergency services are those provided to treat an emergency or emergency medical condition, as covered by the terms of the member's plan.

Episode of care: All treatment rendered in a specified time frame for a specific disease.

Experimental or investigational procedures: These procedures are also known as unproven therapies. As determined by SHP, experimental or investigational procedures are services, supplies, drugs or devices that are not recognized as standard medical care for the condition, disease, illness or injury being treated, including non-FDA approved drugs or therapies.

Fee-for-service: The traditional method of paying for medical services. A provider charges a fee for each service provided and the insurer pays all or part of that fee.

Formulary: A list of medications that are eligible for coverage under the terms of a member's plan.

Fraud: An intentional deception or misrepresentation made by a person with the knowledge that the deception could result in some unauthorized benefit to himself or some other person. It includes any act that constitutes fraud under applicable federal or state law. (42 CFR § 455.2)

Health equity: When everyone has a fair and just opportunity to be as healthy as possible, regardless of social position or other social circumstances.

Health systems division: Comprised of the Medical Assistance Program, which operates the Oregon Health Plan, Addictions and Mental Health.

IHN-CCO: InterCommunity Health Network Coordinated Care Organization.

Managed care entity: an entity that enters into a contract to provide services in a managed care delivery system including but not limited to managed care organizations, prepaid health plans and primary care case managers.

Medically necessary/medical necessity: Medically necessary and medical necessity refers to health care services and supplies that SHP determines are required to treat a member's condition and are authorized by the terms of the member's plan. All determinations of medically necessary and/or medical necessity shall be made in accordance with SHP policies, the Provider Agreement and the Provider Manual. Any service that is determined to not be medically necessary is a non-covered service.

Member: A member is a person who is eligible to receive covered services under his or her plan at the time the provider renders services pursuant to the Provider Agreement.

Member encounter data: Member encounter data refers to the specific data collected during a patient encounter or a series of patient encounters, that substantiates a member's health condition or disease.

Network: The providers, clinics, health centers, medical group practices, hospitals and other providers that Samaritan Health Plans has contracted with to provide health care for its members.

Non-covered services: Non-covered services are services that are determined by SHP to not be medically necessary. They are not covered by the member's plan. SHP is not required to reimburse providers or pay any claims related to a non-covered service.

Non-participating provider: A non-participating provider is any person or entity that provides otherwise covered services, but who has not entered into an agreement with SHP.

Participating provider: A participating provider is any provider, hospital, skilled nursing facility or other individual or entity involved in the delivery of health care or ancillary services who or which has entered into an agreement with SHP to provide covered services to SHP's members and who has been credentialed by SHP or its designee.

Payer: Payer shall mean an employer, insurer, health maintenance organization, labor union, SHP, IHN-CCO and/or any other person or entity which has agreed to be responsible for funding benefit payments under the terms of the plan.

Peer support specialist: A traditional health worker that focuses on supporting members through recovery from addiction and/or mental health conditions.

Peer wellness specialist: A traditional health worker that works as part of a person-driven, health home team, they combine behavioral health and primary care to assist and advocate for members in achieving well-being.

Personal health navigator: A traditional health worker that provides information, assistance, tools and support to help members make the best health care decisions.

Plan: Plan refers to any health benefit product or plan issued, administered, or serviced by SHP or any of its subsidiaries or affiliates, including, but not limited to, commercial health insurance products, Medicare Advantage and Medicaid.

Plan allowable: This refers to the lessor of (1) billed charges or (2) total allowed amount as determined in the applicable rate exhibits and any plan limitations relating to covered services, such as prior authorization requirements. In consideration of medically necessary covered services that a provider renders to members, SHP shall reimburse the provider for timely filed clean claims up to a maximum amount of the plan allowable.

Post-stabilization care services: Covered services related to an emergency medical condition that are provided after a member is stabilized in order to maintain the stabilized condition or to improve or resolve the member's condition.

Primary care provider: A primary care provider, also known as a PCP, refers to a participating provider who is duly licensed to practice medicine and who has the primary responsibility for providing primary care services to members. A PCP may be a general practitioner, internist, pediatrician, obstetrician, gynecologist, family practitioner or any other specialty that has been approved to act as a PCP pursuant to the Oregon Revised Statutes.

Prior authorization: Prior approval obtained by a provider from SHP for covered services defined by SHP requiring authorization for payment.

Prioritized populations: Individuals who:

- Are older adults, individuals who are hard of hearing, deaf, blind or have other disabilities.
- Have complex or high health care needs, or multiple or chronic conditions, or SPMI, or are receiving Medicaid-funded long-term care services and supports.
- Are children ages 0 to 5 who:
 - Show early signs of social/emotional or behavioral problems.
 - Have a serious emotional disorder diagnosis.
- Are in medication assisted treatment for SUD.
- Are women who have been diagnosed with a high risk pregnancy.
- Are children with neonatal abstinence syndrome.
- Children in Child Welfare.
- Are IV drug users.
- People with SUD in need of withdrawal management.
- Have HIV/AIDS or have tuberculosis
- Are veterans and their families.
- Are at risk of first episode psychosis, and individuals within the intellectual and developmental disability populations.

Proprietary information: Proprietary information refers to information that has been developed or belongs to SHP or a related payer, which is intended to remain confidential. This information includes, but is not limited to, the Provider Agreement, mailing lists, patient lists, employer lists, payer rates and procedures, product related information and structure, utilization review processes and procedures, quality improvement processes and procedures and any other information which SHP marks as proprietary, confidential or which SHP reasonably believes is proprietary or confidential.

Provider: This refers to the person or entity that has executed the Provider Agreement, as indicated on the signature page and who has met all credentialing and/or re-credentialing requirements. In the event the provider is a group of health care service providers, the term shall encompass all the providers associated with the provider executing the Provider Agreement.

Qualified interpreter: An individual who has been assessed for professional skills, demonstrates a high level of proficiency in at least two languages, and has the appropriate training and experience to interpret with skill and accuracy while adhering to the National Code of Ethics and Standards of Practice published by the National Council on Interpreting in Healthcare. A qualified interpreter will have:

- A high school diploma.
- 60 hours interpreter training approved by the Oregon Health Authority.
- Proof of language proficiency in English and target language.
- Their name listed on OHA's [Health Care Interpreter Registry](#).

Quality Improvement Program: The Quality Improvement program is a program designed by SHP to monitor the quality of care and services that are received by SHP members as covered services.

Referral: The process by which the member's primary care provider directs the member to obtain covered services from other providers and providers.

SHP: Samaritan Health Plans

Social determinants of health (SDoH):

Conditions in which people are born, grow, live, work and age. These conditions include housing, food, employment, education and many more. Social determinants of health can impact health outcomes in many ways, including determining access and quality of medical care.

Subrogation: The process by which SHP may recover from another insurance carrier benefits paid on behalf of a member, where the legal obligation to pay benefits regarding a claim rests with the other carrier.

Telehealth or telemedicine: Professional services with a qualified health care provider, provided in real-time over an electronic mechanism. Services are rendered to patients using electronic communications such as secure email, patient portals and online audio and/or video.

Traditional health worker: A community health worker, peer wellness specialist, personal health navigator, peer support specialist or birth doula. All THWs provide resources, education and work with members to promote healthy behaviors and link members to resources in their community.

Utilization: The extent to which the members of a covered group use the services or procedures of a particular health care benefit plan.

Utilization review: A set of formal techniques used by an insurer that are designed to monitor the use or evaluate the medical necessity, appropriateness, efficacy or efficiency of health care services, procedures or settings.

Waste: Health care spending that can be eliminated without reducing the quality of care. Quality waste includes overuse, under-use and ineffective use. Inefficiency waste includes redundancy, delays and unnecessary process complexity. An example would be the attempt to obtain reimbursement for items or services where there was no intent to deceive or misrepresent, however the outcome resulted in poor or inefficient billing methods (e.g. coding) causing unnecessary costs to the Medicaid program.

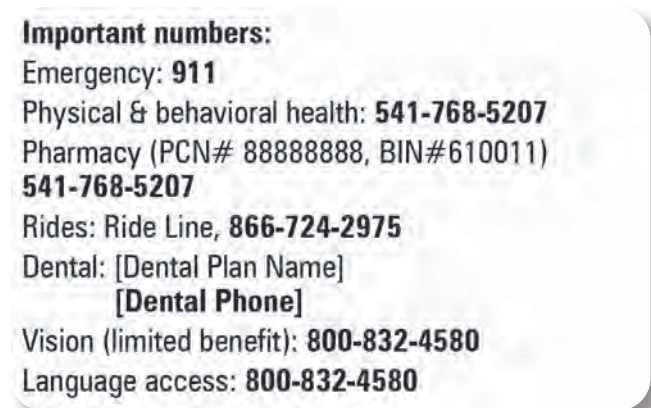
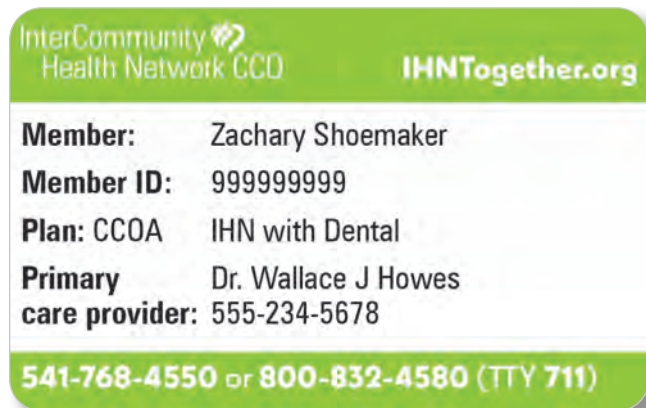
Appendix

ID card samples

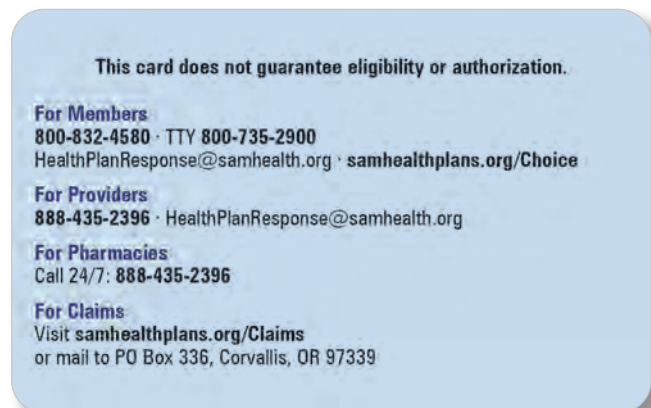
Samaritan Advantage Health Plans (Medicare)



InterCommunity Health Plans (Medicaid)



Samaritan Choice Plans



Samaritan Employer Group Plan (PPO)

 **EMPLOYER GROUP PPO PLAN**

PLAN SAMARITAN PLAN
EMPLOYER Acme, Inc.
GROUP NUMBER 56429876
HEALTH PLAN (80840) 756-84657-94
SUBSCRIBER ID **SUFFIX**
 987654321 01
SUBSCRIBER
 John Smith

RxBIN 610011
RxPCN 43218765
RxGRP 65422109

	MED/Rx	VISION
	Y	Y
SUFFIX DEPENDENT(S)		
02 Elizabeth Smith	Y	Y
03 Jeff Smith	Y	Y
04 Connor Smith	Y	Y
05 Nicholas Smith	Y	Y

This card does not guarantee eligibility or authorization.

FOR MEMBERS: Monday through Friday, 8 a.m. to 8 p.m. PT
 541-768-4550 · 800-832-4580 (TTY 800-735-2900)

VISION: Limited benefit, please call 541-768-4550 for details.


FOR PROVIDERS: Monday through Friday, 8 a.m. to 8 p.m. PT
 541-768-5207 · 888-435-2396 · HealthPlanResponse@samhealth.org

FOR PHARMACIES: Call 24/7: 541-768-5207 · 888-435-2396

FOR CLAIMS: Go to samhealthplans.org/Claims

	In-network	Out-of-network
Deductible	\$1,000	\$1,000
Out-of-pocket maximum	\$14,400	Unlimited

First Choice Health.
AK, HI, MT, NE, OR, SD, WA, WY

 **First Health.**
 Network

Samaritan Employer Group Plan (EPO)

 **EMPLOYER GROUP EPO PLAN**

PLAN SAMARITAN PLAN
EMPLOYER Acme, Inc.
GROUP NUMBER 56429876
HEALTH PLAN (80840) 756-84657-94
SUBSCRIBER ID **SUFFIX**
 987654321 01
SUBSCRIBER
 John Smith

RxBIN 610011
RxPCN 43218765
RxGRP 65422109

	MED/Rx	VISION
	Y	Y
SUFFIX DEPENDENT(S)		
02 Elizabeth Smith	Y	Y
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FOR CLAIMS: Go to samhealthplans.org/Claims

	In-network	Out-of-network
Deductible	\$1,000	\$1,000
Out-of-pocket maximum	\$14,400	Unlimited



2300 NW Walnut Blvd., Corvallis, OR 97330
888-435-2396

samhealthplans.org